

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MARAFIOTI KA	11/17/06	1.20	CONFERRED WITH J. TANNENBAUM, T. LAURIA, J. SHEEHAN RE: FRAMEWORK ISSUES (0.4) AND CORRESPONDENCE RE: SAME (0.8).
MARAFIOTI KA	11/20/06	1.10	EXCHANGE OF CORRESPONDENCE RE: FRAMEWORK DISCUSSIONS (0.2) AND ANALYZE FRAMEWORK ISSUES (0.9).
MARAFIOTI KA	11/21/06	5.10	MEETING WITH ROTHSCHILD, FTI, AND ADVISORS TO GM AND AHC RE: PROCEDURAL MEANS OF EFFECTUATING FRAMEWORK (2.2); FOLLOWUP STRATEGY DEVELOPMENT (1.6); WORK ON FRAMEWORK AGREEMENT (1.3).
MARAFIOTI KA	11/22/06	2.40	CORRESPONDENCE EXCHANGE RE: FRAMEWORK ISSUES (0.2); REVIEW COLLECTIVE COMMITTEE MARKUP OF DISCUSSION POINTS AND PREFERRED TERMS (0.5); ANALYZE FRAMEWORK AGREEMENT ISSUES (1.7).
MARAFIOTI KA	11/26/06	1.40	ANALYZE AND REVISE DRAFT FRAMEWORK AGREEMENT (1.4).
MARAFIOTI KA	11/27/06	5.50	WORK ON REVISIONS TO FRAMEWORK AGREEMENT (1.8); REVIEW AND REVISE SUPPORT AGREEMENT (0.9) AND CONSIDER STRATEGY ISSUES RELATED TO SAME (2.8).
MARAFIOTI KA	11/28/06	5.60	REVIEW MARKUP OF SUPPORT AGREEMENT AND ANALYZE SAME (0.8); CORRESPONDENCE RE: FRAMEWORK ISSUES (0.2); CONFERENCES WITH COMPANY (JOHN SHEEHAN, S. CORCORAN) AND ROTHSCHILD RE: FRAMEWORK SUPPORT AGREEMENT (2.3); MEETING WITH D. RESNICK RE: SAME (0.2); REPORT FROM J. BERTRAND RE: GM POSITION (0.5); CORRESPONDENCE EXCHANGE RE: FRAMEWORK (0.2); ANALYZE FRAMEWORK ISSUES (1.4).
MARAFIOTI KA	11/29/06	3.00	MEETING WITH ADVISORS TO GM AND PLAN INVESTORS (2.0); DEVELOP STRATEGY AND FURTHER REVISIONS TO FRAMEWORK AGREEMENT (1.0).
57.70			
PANAGAKIS GN	11/01/06	3.50	MEET WITH N. STUART RE: INDENTURE RESEARCH ISSUES AND RELATED MATTERS (0.7); ATTENTION TO RESULTS OF RESEARCH RE: SAME (0.4); CONTINUED ANALYSIS OF PLAN FRAMEWORK ISSUES (2.4).
PANAGAKIS GN	11/02/06	2.80	CONTINUE TO REVIEW AND EVALUATE NEXT STEPS RE: PLAN FRAMEWORK AGREEMENT (2.8).
PANAGAKIS GN	11/03/06	2.50	CONTINUE TO WORK ON PLAN FRAMEWORK ISSUES AND NEXT STEPS, INCLUDING REVIEW OF STATUS OF TASK LIST ITEMS AND FOLLOW UP RE: COMPLETION OF SAME (2.5).
PANAGAKIS GN	11/05/06	1.00	REVIEW REVISED PROPOSALS FOR POTENTIAL INVESTORS (1.0).

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PANAGAKIS GN	11/06/06	7.50	PARTICIPATE IN ALL DAY FRAMEWORK DISCUSSION MEETINGS WITH REPRESENTATIVES OF COMPANY, COMMITTEES AND INVESTORS (7.5).
PANAGAKIS GN	11/07/06	8.50	PARTICIPATE IN ALL DAY FRAMEWORK DISCUSSIONS WITH REPRESENTATIVES OF COMPANY, GM, COMMITTEES AND POTENTIAL PLAN INVESTORS (8.5).
PANAGAKIS GN	11/08/06	4.00	PARTICIPATE IN FRAMEWORK DISCUSSIONS (2.5); PARTICIPATE IN FOLLOW UP DISCUSSIONS WITH COMPANY REPRESENTATIVES (1.5).
PANAGAKIS GN	11/09/06	3.10	REVIEW AND COMMENT ON REVISED FRAMEWORK DOCUMENTS (1.2); PARTICIPATE ON CALLS WITH COMPANY RE: SAME (1.9).
PANAGAKIS GN	11/10/06	1.80	PARTICIPATE ON CALLS RE: REVISED DISCUSSION POINTS AND RELATED PLAN FRAMEWORK DOCUMENTS (1.8).
PANAGAKIS GN	11/11/06	0.80	REVIEW INVESTOR PROPOSAL COMPARISON (0.8).
PANAGAKIS GN	11/13/06	2.50	CONTINUE TO WORK ON PLAN FRAMEWORK DOCUMENTS AND REVIEW AND COMMENT ON REVISED PROPOSALS AND COMPARISON (2.5).
PANAGAKIS GN	11/14/06	1.50	REVIEW UPDATED DISCUSSION POINTS AND RELATED DOCUMENTS IN PREPARATION FOR NEXT DAY MEETINGS (1.5).
PANAGAKIS GN	11/15/06	4.80	REVIEW AND COMMENT ON FRAMEWORK DOCUMENTS (2.2); PARTICIPATE ON TELECONFERENCE RE: FRAMEWORK DOCUMENTS (0.6); ATTEND ADVISORS MEETING RE: FRAMEWORK DISCUSSIONS AND NEXT STEPS (2.0).
PANAGAKIS GN	11/16/06	0.80	ATTENTION TO ONGOING FRAMEWORK DISCUSSIONS (0.8).
PANAGAKIS GN	11/17/06	0.60	CONTINUE ATTENTION TO FRAMEWORK DISCUSSION (0.6).
PANAGAKIS GN	11/18/06	1.40	REVIEW CORRESPONDENCE RE: FRAMEWORK DISCUSSION (1.4).
PANAGAKIS GN	11/20/06	2.20	CONTINUE ATTENTION TO FRAMEWORK DEVELOPMENTS (0.6); REVIEW REVISED DRAFT DOCUMENTATION RE: SAME (1.6).
PANAGAKIS GN	11/21/06	4.90	REVIEW DISCUSSION POINTS AND RELATED FRAMEWORK MATERIALS (0.9); PARTICIPATE IN MEETING WITH REPRESENTATIVES OF GM RE: FRAMEWORK AGREEMENT (2.5); ATTEND TO FOLLOW UP MATTERS RE: SAME (1.5).
PANAGAKIS GN	11/22/06	2.00	ATTENTION TO FRAMEWORK AGREEMENT INCLUDING CALL WITH A. HARDIN AND REVIEW OF PRELIMINARY DOCUMENTS (2.0).

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PANAGAKIS GN	11/24/06	1.00	ATTENTION TO PLAN FRAMEWORK AGREEMENT, INCLUDING OTHER DOCUMENTS POINTS AND OTHER DOCUMENTS RELATING TO SAME (1.0) .
PANAGAKIS GN	11/25/06	0.80	CONTINUE ATTENTION TO PLAN FRAMEWORK AGREEMENT (0.8) .
PANAGAKIS GN	11/26/06	2.80	REVIEW AND COMMENT ON DRAFT FRAMEWORK AGREEMENT AND PARTICIPATE ON CALL RE: SAME (2.8) .
PANAGAKIS GN	11/27/06	6.20	REVIEW AND COMMENT ON REVISED DRAFTS OF PLAN FRAMEWORK AGREEMENT (2.8) ; PARTICIPATE ON CALLS WITH WORKING GROUP RE: SAME (2.4) ; FOLLOW UP RE: ISSUES TO SAME (1.0) .
PANAGAKIS GN	11/28/06	3.80	REVIEW AND COMMENT ON REVISED PLAN FRAMEWORK AGREEMENT (1.8) ; TELECONFERENCES WITH WORKING GROUP RE: CHANGES TO SAME (1.1, 0.9) .
PANAGAKIS GN	11/29/06	4.80	PARTICIPATE IN FRAMEWORK DISCUSSION MEETINGS (2.0) ; REVIEW REVISED DRAFTS OF SAME (1.5) ; ATTENTION TO NEXT STEPS (0.4) ; PARTICIPATE ON FOLLOW UP CALL RE: REVISED DOCUMENTATION (0.9) .
PANAGAKIS GN	11/30/06	2.00	CONTINUE WORK ON FRAMEWORK DOCUMENTS, INCLUDING REVIEW OF SAME AND CALLS WITH TEAM RE: SAME (2.0) .
		77.60	
Total Partner		311.60	
MATZ TJ	11/01/06	2.90	WORK ON PLAN MATTERS RE: FEASIBILITY, GM CLAIMS (1.6) ; FURTHER REVIEW OF PLAN, CONFIRMATION MATTERS (1.3) .
MATZ TJ	11/02/06	8.20	PREPARATION FOR FRAMEWORK DISCUSSION MEETINGS WEEK OF 11/6 (0.8) ; CORRESPONDENCE WITH J. RODBERG RE: SAME (0.2) ; REVIEW AND PREPARATION FOR PLAN ISSUES CALL (0.8) ; TELECONFERENCE WITH WORKING GROUP RE: PLAN ISSUES (0.6) ; FOLLOW UP DISCUSSIONS WITH A. HARDIN RE: SAME (0.4) ; REVIEW AND CONSIDER VARIOUS PLAN CLASSIFICATION AND TREATMENT MATTERS (4.0) ; REVIEW VARIOUS PLAN MEMORANDA (1.4) .
MATZ TJ	11/03/06	2.40	REVIEW AND COMMENT ON PLAN MEMORANDUM RE: FEASIBILITY (1.5) ; REVIEW AND COMMENT ON STANDING RE: CONFIRMATION (0.9) .
MATZ TJ	11/05/06	1.00	REVIEW RIPPLEWOOD PROPOSAL (0.3) ; REVIEW APPALOOSA/HARBINGER/CERBERUS PROPOSAL AND ASSUMPTIONS (0.7) .

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MATZ TJ	11/06/06	6.60	ATTEND FRAMEWORK DISCUSSIONS WITH COMPANY (S. MILLER, J. BERTRAND, R. O' NEAL, D. SHERBIN, J. SHEEHAN, S. CORCORAN), ROTHSCHILD (D. RESNICK, B. SHAW), FTI (R. EISENBERG) (6.3); ONGOING PREPARATION RE: FRAMEWORK MEETINGS (0.3).
MATZ TJ	11/07/06	11.30	ATTEND FRAMEWORK PROPOSAL DISCUSSIONS AND MEETINGS WITH REPRESENTATIVES OF THE COMPANY (S. MILLER, R. O' NEAL, J. BERTRAND, J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT), ROTHSCHILD (D. RESNICK, B. SHAW), FTI (R. EISENBERG), APPALOOSA/HARBINGER/CERBERUS, UNSECURED CREDITORS' COMMITTEE AND EQUITY COMMITTEE TO REVIEW AND REVISE FRAMEWORK DISCUSSION POINTS AND TERM SHEET FOR CONVERTIBLE PREFERRED SHARES (11.3).
MATZ TJ	11/08/06	1.90	CONTINUE FRAMEWORK DISCUSSIONS WITH REPRESENTATIVES OF DELPHI (S. MILLER, R. O' NEAL, J. BERTRAND, J. SHEEHAN, D. SHERBIN, S. CORCORAN), ROTHSCHILD (D. RESNICK, B. SHAW) FTI (R. EISENBERG), APPALOOSA/HARBINGER/CERBERUS, UNSECURED CREDITORS' COMMITTEE AND EQUITY COMMITTEE TO REVIEW AND REVISE FRAMEWORK DISCUSSION POINTS AND TERM SHEET FOR CONVERTIBLE PREFERRED SHARES (1.5); ORGANIZE FRAMEWORK DISCUSSION MATERIALS, FILES (0.4).
MATZ TJ	11/09/06	1.60	REVIEW APPALOOSA/CERBERUS' REVISIONS TO FRAMEWORK DISCUSSION POINTS AND PREFERRED STOCK TERMS SHEET (0.3); TELECONFERENCE WITH ROTHSCHILD (D. RESNICK, B. SHAW) RE: SAME (0.5); REVIEW FURTHER REVISIONS TO FRAMEWORK DISCUSSION POINTS AND PREFERRED STOCK TERM SHEET (0.8).
MATZ TJ	11/10/06	1.50	REVIEW OF REVISED FRAMEWORK DISCUSSION POINTS, PREFERRED STOCK TERM SHEET (0.4); CONFERENCE CALL WITH D. TEPPER, ET AL OF APPALOOSA, L. TESSLER OF CERBERUS, T. LAURIA, D. RESNICK, B. SHAW OF ROTHSCHILD RE: FRAMEWORK AGREEMENT, PREFERRED STOCK (0.7); FOLLOW UP REVIEW OF SAME (0.4).
MATZ TJ	11/13/06	0.60	REVIEW UNSECURED CREDITORS/EQUITY 11/10 FRAMEWORK OUTLINE (0.3); REVIEW RIPPLEWOOD 11/8 REVISED FRAMEWORK PROPOSAL (0.3).

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MATZ TJ	11/14/06	2.70	REVIEW GM REVISIONS TO FRAMEWORK AGREEMENT (0.4); REVIEW CERBERUS/APPALOOSA REVISIONS TO FRAMEWORK AGREEMENT (0.5); CORRESPONDENCE WITH T. LAURIA RE: FRAMEWORK AGREEMENTS (0.2); CORRESPONDENCE WITH D. RESNICK RE: SAME (0.1); CONSIDER AND WORK ON MOTION TO AUTHORIZE FRAMEWORK AGREEMENT (1.5).
MATZ TJ	11/15/06	4.70	REVIEW DELPHI REVISIONS TO FRAMEWORK DISCUSSION POINT AND PREFERRED SHARE TERMS (0.4); REVIEW CERBERUS/APPALOOSA REVISIONS TO FRAMEWORK DISCUSSION POINTS AND PREFERRED SHARE TERMS (0.4); TELECONFERENCE WITH T. LAURIA & G BRAY RE: SAME (1.2); REVIEW AND CONSIDER PLAN, STRUCTURE MEMORANDA (0.7); CONSIDER AND REVIEW POSSIBLE FRAMEWORK AGREEMENT APPROVAL MATERIALS (2.0).
MATZ TJ	11/16/06	5.10	ATTEND FRAMEWORK AGREEMENT MEETINGS WITH S. MILLER, D. SHERBIN, J. SHEEHAN, S. CORCORAN OF DELPHI, B. SHAW OF ROTHSCHILD, AND R. EISSENBERG, J. GUGLIELMO OF FTI (2.3); ATTEND CONTINUING MEETINGS AND DISCUSSIONS WITH REPRESENTATIVES OF DELPHI, ROTHSCHILD RE: UNSECURED CREDITORS AND EQUITY COMMITTEE'S REQUESTED CHANGES TO FRAMEWORK AGREEMENTS (2.3); CONSIDER MOTION TO APPROVE INVESTMENT AGREEMENT (0.5).
MATZ TJ	11/17/06	1.00	DISCUSSION WITH T. LAURA, J. TANNENBAUM RE: FRAMEWORK AGREEMENT DOCUMENTATION AND TIMETABLE (0.4); FOLLOW UP DISCUSSION WITH J. SHEEHAN RE: SAME (0.2); CONTINUE CONSIDERATION OF INITIAL MOTION RE: FRAMEWORK APPROVAL (0.4).
MATZ TJ	11/20/06	1.40	CONSIDER AND ANALYZE POSSIBLE MOTION RE: FRAMEWORK AGREEMENT (1.2); PREPARATIONS FOR CONTINUING MEETINGS (0.2).

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MATZ TJ	11/21/06	8.10	MEETING WITH D. RESNICK, B. SHAW RE: FRAMEWORK AGREEMENT, DISCUSSIONS WITH GM, APPALOOSA, HARBINGER, CERBERUS (1.4); ATTEND PART OF FRAMEWORK DISCUSSION MEETING WITH REPRESENTATIVES OF GM, AD HOC COMMITTEE AND ROTHSCHILD (1.8); FOLLOW UP DISCUSSION WITH WORKING GROUP RE: FRAMEWORK AGREEMENT, APPROVAL PROCESS (0.8); CONSIDERING AND ANALYZING POSSIBLE FRAMEWORK AGREEMENT (0.9); REVIEW AND REVISE DRAFT FRAMEWORK AGREEMENT (1.5); RECEIVE AND REVIEW UCC MARKUP OF 11/16 DISCUSSION POINTS (0.3); FURTHER COMMENTS ON DRAFT FRAMEWORK AGREEMENT (0.8); REVIEW PLAN EXHIBIT MATTER (0.3); REVIEW AND COMMENT ON CHART RE: SAME (0.3).
MATZ TJ	11/22/06	3.70	ANALYZE AND CONSIDER FRAMEWORK AGREEMENT FORMAT AND CONTENT (1.2); REVIEW AND COMMENT ON PRELIMINARY DRAFT OF SAME (0.6); FURTHER CONSIDERATION AND ANALYSIS OF FRAMEWORK AGREEMENT PLAN SPONSOR AGREEMENT (1.1); WORK ON PREPARATION OF FRAMEWORK AGREEMENT (0.8).
MATZ TJ	11/26/06	3.00	REVIEW AND COMMENT ON DRAFT PLAN SUPPORT AGREEMENT (2.3); DRAFT REVISIONS TO SAME (0.7).
MATZ TJ	11/27/06	7.40	REVIEW DRAFT PLAN SUPPORT AGREEMENT (1.4); REVIEW FURTHER REVISIONS TO PLAN SUPPORT AGREEMENT (0.5); TELECONFERENCE WITH WORKING GROUP RE: SAME (0.5); REVISE DRAFT PLAN SUPPORT AGREEMENT FOR 11/29 MEETING WITH REPRESENTATIVES OF GM AND PLAN INVESTORS (CERBERUS, APPALOOSA) (5.0).
MATZ TJ	11/28/06	8.80	TELECONFERENCE WITH SKADDEN TEAM RE: DRAFT PLAN SUPPORT AGREEMENT (0.8); DRAFT REVISIONS TO SAME (0.8); DRAFT AND REVISE PLAN FRAMEWORK SUPPORT AGREEMENT (1.7); DISCUSSIONS RE: PLAN SUPPORT AGREEMENT AND INVESTMENT DILIGENCE WITH D. RESNICK, R. EISENBERG (0.4); TELECONFERENCE WITH J. BERTRAN RE: STATUS OF GM NEGOTIATIONS (0.8); TELECONFERENCE WITH J. SHEEHAN, S. CORCORAN, B. SHAW RE: PLAN SUPPORT AND PLAN INVESTMENT AGREEMENTS (0.8); REVISIONS TO PLAN SUPPORT AGREEMENTS RE: SAME (3.5).

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MATZ TJ	11/29/06	9.80	DRAFT AND REVIEW REVISIONS TO PLAN FRAMEWORK SUPPORT AGREEMENT (5.5); ATTEND PART OF MEETING WITH REPRESENTATIVES OF GM, CERBERUS, APPALOOSA TO DISCUSS, REVIEW, PLAN SUPPORT AGREEMENT (1.1); FOLLOW UP DISCUSSIONS WITH SKADDEN TEAM RE: REVISIONS TO PLAN FRAMEWORK SUPPORT AGREEMENT (0.8); FURTHER REVIEW AND REVISIONS THERETO (0.8); CONTINUE REVIEW AND PREPARATION RE: MOTION TO APPROVE PLAN FRAMEWORK SUPPORT AGREEMENT, STRUCTURE THEREOF (1.6).
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93.70

SHIVAKUMAR D	11/09/06	1.30	ANALYSIS OF GM PROOF OF CLAIM AND POTENTIAL CLAIMS IN CONNECTION WITH PREPARATION OF BOARD PRESENTATION (1.3).
		1.30	

Total Counsel 95.00

DIAZ LB*	11/01/06	1.40	DRAFT SECTIONS OF UCC PRESENTATION (1.4).
DIAZ LB*	11/06/06	1.80	REVIEW DOCUMENTS IN RESPONSE TO DUE DILIGENCE REQUEST FOR INFORMATION (1.8).
DIAZ LB*	11/07/06	2.40	REVISE POWERPOINT PRESENTATION FOR BOARD MEETING FOR B. DILENGER (2.4).
DIAZ LB*	11/09/06	0.90	REVIEW DOCUMENTS IN RESPONSE TO DUE DILIGENCE INFORMATION REQUESTS (0.9).
DIAZ LB*	11/14/06	1.30	REVIEW DOCUMENTS AND COORDINATE RESPONSE TO DUE DILIGENCE REQUEST (0.9); MEET WITH F. KUPICKI RE: DUE DILIGENCE AND HR RELATED MATERIALS (0.4).
DIAZ LB*	11/15/06	0.40	REVIEW AND COORDINATE DOCUMENT PRODUCTION FOR DUE DILIGENCE (0.4).
		8.20	
FERN BM	11/01/06	0.30	RESEARCH RE: RESPONSES TO DILIGENCE REQUESTS (0.3).
FERN BM	11/06/06	0.40	REVIEW MATERIAL RE: STATUS OF FRAMEWORK NEGOTIATIONS (0.4).
FERN BM	11/30/06	0.60	REVIEW AMENDED NDA ACKNOWLEDGMENT (0.2); REVIEW TERMS OF AMENDED NDA RE: DISCLOSURE OF INFORMATION (0.4).
		1.30	
GRANT K	11/01/06	6.10	CONTINUE TO RESEARCH RE: PLAN ISSUES (6.1).

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GRANT K	11/02/06	3.00	REVIEW MATERIALS IN PREPARATION FOR PLAN ISSUES MEETING (1.1); CONTINUE RESEARCH RE: PLAN ISSUES (1.3); PARTICIPATE IN PLAN ISSUES MEETING (0.6).
GRANT K	11/06/06	1.20	REVIEW LATEST PLAN PROPOSALS (1.2).
GRANT K	11/07/06	0.40	TELECONFERENCE WITH R. MEISLER RE: BOND ISSUES (0.2); TELECONFERENCE AND EMAIL WITH S. PLATT RE: BOND ISSUES (0.2).
GRANT K	11/13/06	5.10	CONTINUE TO REVIEW OF PLAN PROPOSALS (2.2); CONTINUE ANALYSIS OF TRADE CLAIMS (2.9).
GRANT K	11/14/06	0.50	REVIEW AND ANALYZE PROPOSALS WITH RESPECT TO FRAMEWORK (0.5).
		16.30	
HARDIN AS	11/02/06	2.50	TELECONFERENCE WITH WORKING GROUP RE: PLAN ISSUES (0.6); RESEARCH RE: PLAN ISSUES (1.9).
HARDIN AS	11/05/06	1.20	REVIEW NEW PLAN SPONSOR PROPOSAL AND RELATED MATERIALS (0.5); DRAFT EMAILS RE: SAME (0.3); REVISE MEMO RE: PLAN ISSUES (0.4).
HARDIN AS	11/06/06	3.90	ATTEND MEETING WITH DELPHI MANAGEMENT RE: FRAMEWORK DISCUSSIONS (2.5); REVIEW AND DISTRIBUTE NEW FRAMEWORK TERMSHEET (1.1); DRAFT EMAIL TO R. O'NEAL RE: SAME (0.1); EMAIL EXCHANGE WITH T. LAURIA RE: SAME (0.1); EMAIL EXCHANGE WITH J. KAPLAN RE: SAME (0.1).
HARDIN AS	11/07/06	13.60	ATTEND AND FACILITATE MEETING WITH DELPHI MANAGEMENT, STATUTORY COMMITTEES, AND POTENTIAL PLAN INVESTORS RE: FRAMEWORK DOCUMENTS (13.6).
HARDIN AS	11/08/06	5.80	FOLLOW-UP MEETINGS WITH DELPHI MANAGEMENT RE: FRAMEWORK DISCUSSIONS (3.5); REVIEW AND DISTRIBUTE COMMENTS TO FRAMEWORK DOCUMENTS FROM POTENTIAL PLAN INVESTORS (1.5); REVIEW EMAIL FROM D. RESNICK RE: DISTRIBUTIONS (0.1); REVIEW REVISED FRAMEWORK PROPOSAL (0.7).
HARDIN AS	11/09/06	4.60	TELECONFERENCE WITH SKADDEN AND ROTHSCHILDS PLAN TEAM RE: CERBALOOSA RESPONSE TO COMMENTS (0.6); EMAIL EXCHANGE WITH R. ROSENBERG RE: SAME (0.1); REVIEW AND DISTRIBUTE REVISED FRAMEWORK RESPONSE (2.2); TELECONFERENCE WITH SKADDEN AND ROTHSCHILDS RE: RESPONSE TO COMMENTS (1.5); REVIEW COMMENTS FROM D/ RESNICK (0.2).

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HARDIN AS	11/10/06	0.70	TELECONFERENCE WITH ROTHSCHILDS, APPALOOSA, AND CERBERUS RE: FRAMEWORK DOCUMENTS (0.7).
HARDIN AS	11/13/06	1.50	REVIEW RESEARCH PROJECTS RELATING TO PLAN ISSUES (1.5).
HARDIN AS	11/14/06	13.00	REVIEW AND DISTRIBUTE REVISED FRAMEWORK PROPOSAL (0.7); TELECONFERENCE WITH J. BUTLER RE: CONFERENCE CALL PREPARATION (0.1); PREPARE FOR CONFERENCE CALL RE: PLAN DOCUMENTS (3.0); CONFERENCE CALL WITH D. RESNICK, T. LAURIA, G. BRAY RE: PLAN DOCUMENTS (1.5); MEETING WITH DELPHI MANAGEMENT RE: SAME (3.4); REVISE AND DISTRIBUTE SAME (4.3).
HARDIN AS	11/15/06	9.60	MEETINGS/CONFERENCE CALLS WITH DELPHI MANAGEMENT AND PLAN INVESTORS RE: FRAMEWORK (4.1); REVISE FRAMEWORK DOCUMENTS AND DISTRIBUTE SAME TO FRAMEWORK WORKING GROUP (5.5).
HARDIN AS	11/16/06	11.20	REVISE AND DISTRIBUTE FRAMEWORK DOCUMENTS (3.5); EMAIL EXCHANGE WITH P. MARSH RE: SAME (0.2); MEETINGS WITH DELPHI MANAGEMENT AND PLAN INVESTOR REPRESENTATIVES RE: SAME (7.5).
HARDIN AS	11/20/06	9.10	WORKING GROUP CONFERENCE CALLS RE: PLAN ISSUES (2.0); REVIEW DUE DILIGENCE REQUEST FROM PLAN INVESTOR (0.2); RESEARCH MEMO RELATED TO PLAN ISSUES (3.7); WORKING GROUP MEETING RE: SAME (0.7); DRAFT AND REVISE MEMO RE: SAME (2.5).
HARDIN AS	11/21/06	11.80	CONFERENCE CALL WITH REPRESENTATIVES FROM GM AND PLAN INVESTORS RE: STATUS OF NEGOTIATIONS, RELATED ISSUES (4.2); FOLLOW-UP MEETING WITH WORKING GROUP RE: SAME (1.7); RESEARCH AND REVIEW PRECEDENTS RE: AGREEMENTS RELATED TO PLAN (3.6); BEGIN DRAFTING AGREEMENT RELATED TO PLAN (2.3).
HARDIN AS	11/22/06	8.70	TELECONFERENCE WITH WORKING GROUP RE: AGREEMENTS RELATED TO PLAN (0.4); REVIEW DRAFT AGREEMENT RELATED TO PLAN (0.6); REVIEW MARK-UP OF PLAN DOCUMENTS FROM STATUTORY COMMITTEES (0.4); REVIEW PRECEDENTS FOR AGREEMENT RELATED TO PLAN (1.5); BEGIN OUTLINING AND DRAFTING AGREEMENT RELATED TO PLAN (3.5); WORKING GROUP CONFERENCE CALL RE: SAME (0.9); WORKING GROUP MEETINGS RE: PLAN ISSUES (1.4).
HARDIN AS	11/23/06	0.60	DRAFT AND REVISE AGREEMENT RELATED TO PLAN (0.6).
HARDIN AS	11/24/06	10.80	RESEARCH AND DRAFT AGREEMENT RELATED TO PLAN (10.8).

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HARDIN AS	11/25/06	10.40	DRAFT AND REVISE AGREEMENT RELATED TO PLAN (10.4).
HARDIN AS	11/26/06	1.10	WORKING GROUP CALL RE: AGREEMENT RELATED TO PLAN (1.1).
HARDIN AS	11/27/06	7.70	REVISE AGREEMENT RELATED TO PLAN (5.5); WORKING GROUP MEETINGS RE: SAME (2.2).
HARDIN AS	11/28/06	15.20	COMPLETE REVISIONS TO AGREEMENT RE: PLAN AND DISTRIBUTE TO INTERNAL WORKING GROUP (0.7); TELECONFERENCE WITH WORKING GROUP RE: SAME (1.0); REVISE SAME (0.7); WORKING GROUP MEETING RE: SAME (1.5); REVISE SAME (3.5); WORKING GROUP MEETING RE: SAME (0.8); REVISE SAME (2.5); WORKING GROUP MEETING RE: PLAN ISSUES (4.5).
HARDIN AS	11/29/06	15.80	DRAFT AND REVISE AGREEMENT RELATED TO PLAN (8.5); MEETINGS AND TELECONFERENCES WITH T. MATZ RE: SAME (2.5); WORKING GROUP MEETING RE: SAME (0.9); EMAIL EXCHANGE AND TELECONFERENCE WITH E. COCHRAN RE: SAME (0.4); PREPARE FOR AND ATTEND MEETING WITH ADVISORS TO GM AND PLAN INVESTORS RE: AGREEMENT RELATED TO PLAN (3.5).
HARDIN AS	11/30/06	4.30	MEETING WITH WORKING GROUP RE: FRAMEWORK AGREEMENTS (0.7); REVIEW AND COLLECT PRECEDENT AGREEMENTS RELATED TO PLAN (2.2); DRAFT MEMO RE: SAME (1.4).
		163.10	
HERRIOTT AV	11/07/06	0.80	REVIEW AND REVISE PRESENTATION FOR B. DELLINGER RE: PLAN MATTERS (0.8).
HERRIOTT AV	11/09/06	0.20	GATHER MISCELLANEOUS HUMAN RESOURCES DOCUMENTS TO RESPOND TO DOCUMENT REQUEST FROM POTENTIAL PLAN SPONSOR (0.2).
		1.00	
LEDERER J.*	11/01/06	8.10	CITE CHECK OUTLINE (0.8); DRAFT BULLET POINT SENTENCES FOR OUTLINE AND MEMO HEADINGS FOR INCLUSION IN OUTLINE (1.9); READ CASE FOR FACTUAL SETTING (0.5); READ MIRANT OPINION ON VALUATION (1.0); DRAFT MEMO SECTIONS ON MIRANT AND DINDIVAL (0.9); DRAFT SUMMARY ANSWER FOR INCLUSION IN MEMO (0.5); EDIT MEMO (0.8); GATHER CASES, RESEARCH, AND OUTLINE REMARKS (0.3); MEETING RE: OUTLINE/MEMO AND WHICH DIRECTION TO PROCEED FOR DRAFTING THE FULL MEMO (0.4); PREPARE SKELETON OUTLINE OF (1.0).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LEDERER J.*	11/06/06	6.50	RESEARCH THE LEGISLATIVE HISTORY OF 1129(A) (11) FOR INCLUSION IN THE FEASIBILITY MEMO (0.9); READ COLUMBIA LR ARTICLE ON FEASIBILITY FOR INCLUSION IN MEMO (1.0); READ FEASIBILITY STANDARD MEMO (1.0); DRAFT MEMO (0.9); ADD ADDITIONAL CASE LAW TREATING VARIOUS DEBT LEVELS AND RATIOS TO MEMO (1.0); EDIT AND FORMAT FULL FEASIBILITY MEMO (1.9).
LEDERER J.*	11/07/06	8.80	BEGIN RESEARCH ON KNOWLEDGEBASE FOR PLANS WHICH GAVE PLAN SPONSORS PREFERRED STOCK (0.8); READ DELPHI DOCKET (0.2); RESEARCH ADDITIONAL PLANS ON WESTLAW (2.0); DRAFT INITIAL VERSION OF CHART REFLECTING RESEARCH FOUND AND SUMMARIZING PLAN PROVISIONS (1.0); EDIT CHART FOR INITIAL SUBMISSION (0.5); CONDUCT ADDITIONAL RESEARCH TO LOCATE PLANS, READ PLANS (2.8); UPDATE CHART WITH ADDITIONAL PLANS (WANG) (0.5); READ 3-5 AND PLIANT PLANS (1.0).
LEDERER J.*	11/08/06	4.60	READ PLANS FOR TREATMENT OF SPONSORS WITH REGARD TO PREFERRED SHARE ISSUANCES (1.8); REVIEW PROJECT BLUE TERM SHEET FOR VOTING PROVISIONS (0.4); EDIT AND FORMAT CHART SUMMARIZING PREFERRED ISSUANCES TO SPONSORS (1.0); CREATE DISTRIBUTION LIST FOR BINDERS AND HAVE BINDERS COPIED FOR DISTRIBUTION (0.8); COMMUNICATION WITH MEMBERS OF DISTRIBUTION LIST RE: MATERIALS CONTAINED IN BINDERS (0.6).
LEDERER J.*	11/09/06	0.40	REVIEW UPDATED FRAMEWORK DISCUSSION SLIDES ILLUSTRATING TIMELINE FOR POR AND FILINGS GOING FORWARD (0.4).
LEDERER J.*	11/10/06	2.20	REVIEW DELPHI DOCKET UPDATE (0.2); READ DELPHI PLAN ISSUES BINDER CONTENTS (2.0).
LEDERER J.*	11/14/06	8.10	REVIEW DELPHI DOCKET (0.1); RESEARCH ON WESTLAW, KNOWLEDGEBASE AND BANKLAW360 FOR FRAMEWORK AGREEMENTS (4.0); RESEARCH FOR ADDITIONAL PLANS OR INVESTMENTS MEETING DELPHI CRITERIA (4.0).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

LEDERER J.*	11/15/06	10.40	REVIEW AIRLINES OFFERING DOCUMENTS TO DISTILL PROVISIONS RE: PREFERRED SHARES AND VOTING RIGHTS (3.8); DRAFT CHART SUMMARIZING THE TREATMENT OF PREFERRED HOLDERS IN VARIOUS TRANSACTIONS IDENTIFIED AS BEING RELEVANT (1.0); ADD FOOTNOTES TO CHART ILLUSTRATING SOURCES FOR INFORMATION (0.3); REVIEW 10-K AND 8-K (1.0); REVIEW WHITE SQUIRE EXAMPLES FOR POSSIBLE INCLUSION IN PRESENTATION (2.8); SUMMARIZE VOTING RIGHTS OF PREFERRED HOLDERS (1.0); REVIEW PROJECT BLUE GOVERNANCE RIGHTS TERM SHEET (0.5).
LEDERER J.*	11/16/06	6.50	REVIEW MARKET CAPITALIZATIONS OF WHITE SQUIRE EXAMPLES (0.8); READ VARIOUS CODS TO DETERMINE VOTING RIGHTS OF PREFERRED HOLDERS (1.0); CREATE CHART SUMMARIZING WHITE SQUIRE TRANSACTIONS (0.8); RESEARCH SEC FILINGS AND COD'S OF VARIOUS ISSUES (2.0); REVIEW UPDATED VERSION OF PREFERRED CHART (0.2); CONFIRM MARKET CAPS AND OTHER DATA ENTERED INTO THE CHART (1.5); REVIEW CHART OF A/B SHARES (0.2).
LEDERER J.*	11/17/06	3.60	READ JOINT MOTION BY BRAZOS ELECTRIC FOR ORDER GRANTING AUTHORITY FOR DEBTORS TO ENTER INTO SETTLEMENT (0.7); READ, ANALYZE, AND REVIEW JOINT SETTLEMENT TERM SHEET FOR THE AIP/MOU (2.0); READ LITIGATION AND RELEASE SETTLEMENT AGREEMENT (0.9).
LEDERER J.*	11/21/06	3.70	READ PLANS FOR APPLICABLE EXHIBIT INFORMATION (2.0); SUMMARIZE PLAN CONTENT IN CHART FORM (1.7).
LEDERER J.*	11/22/06	8.80	REVIEW ADDITIONAL PLANS OF REORGANIZATION FOR INCLUSION IN CHART LISTING EXHIBITS INCLUDED WITH FILING OF PLAN AND THOSE LEFT TO A LATER DATE WITH THE SUPPLEMENT (1.0); READ COLLIERIES ON 1129(A)(9) (0.8); WESTLAW SEARCH FOR CASE LAW DISCUSSING BAPCPA AMENDMENTS TO 1129(A)(9) (0.5); REVIEW POSSIBLE PLANS FOR INCLUSION IN CHART SUMMARIZING RIGHTS OFFERINGS IN CONJUNCTION WITH PLANS (1.0); SEARCH KNOWLEDGEBASE FOR RIGHTS OFFERINGS (0.4); LOCATE ADDITIONAL PLANS (0.5); REVIEW PLANS FOUND WHICH INCLUDE RIGHTS OFFERINGS AND SUMMARIZE THEM (1.8); REVIEW AND EVALUATE MEMOS DEALING WITH SECTION 1145 AND REGISTRATION REQUIREMENTS FOR RIGHTS OFFERINGS (2.0); DRAFT CHART HIGHLIGHTING RIGHTS OFFERINGS IN PLANS (0.8).

71.70

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	11/01/06	2.40	REVIEW PLAN ISSUES RE: TRADE (0.2); REVIEW INTERNAL MEMO RE: KEY PLAN ISSUES (2.2).
MEISLER RE	11/02/06	1.00	PARTICIPATE ON INTERNAL CALL RE: PLAN ISSUES (0.6); REVIEW PRESENTATION RE: FRAMEWORK STATUS (0.3); DRAFT INTERNAL CORRESPONDENCE RE: SAME (0.1).
MEISLER RE	11/06/06	4.60	REVIEW AND ANALYZE FRAMEWORK PROPOSALS (1.7); REVIEW AND ANALYZE ANCILLARY DOCUMENTS (1.5); WORK ON DILIGENCE REQUEST FROM POTENTIAL PLAN SPONSOR (0.4); TELECONFERENCE WITH J. PAPELIAN RE: SAME (0.1); DRAFT INTERNAL CORRESPONDENCE RE: SAME (0.1); DRAFT CORRESPONDENCE TO COUNSEL FOR ONE OF THE POTENTIAL SPONSORS RE: RESPONSIVE MATERIAL (0.3); REVIEW AND COMMENT ON PRESENTATION RE: FRAMEWORK (0.5).
MEISLER RE	11/07/06	0.80	BEGIN RESEARCHING PLANS OF REORGANIZATION THAT DISTRIBUTED PREFERRED STOCK (0.3); REVIEW PROGRESS ON RESPONSE TO APPALOOSA DILIGENCE REQUEST (0.2); TELECONFERENCE WITH J. KIM RE: SAME (0.1); REVIEW CASE LAW RE: APPLICATION OF 510(B) (0.2).
MEISLER RE	11/08/06	0.70	CONTINUE TO WORK ON DILIGENCE REQUEST RE: APPALOOSA (0.7).
MEISLER RE	11/09/06	1.20	CONTINUE TO WORK ON APPALOOSA DILIGENCE REQUEST (1.2).
MEISLER RE	11/10/06	0.70	REVIEW PLAN ISSUES (0.5); REVIEW PRESENTATION RE: SAME (0.2).
MEISLER RE	11/14/06	0.10	CONTINUE ATTENTION TO DILIGENCE REQUESTS RE: APPALOOSA (0.1).
MEISLER RE	11/15/06	1.10	REVIEW (0.2) AND DRAFT (0.2) CORRESPONDENCE RE: FRAMEWORK ISSUES; REVIEW AND REVISE CORRESPONDENCE TO W&C RE: DILIGENCE REQUEST (0.7).
MEISLER RE	11/16/06	0.40	TELECONFERENCE WITH M. HESTER RE: SUPPLEMENTAL DILIGENCE (0.2); REVIEW CORRESPONDENCE RE: FRAMEWORK UPDATES (0.2).
MEISLER RE	11/18/06	2.50	REVIEW DILIGENCE MATERIALS (0.9) AND CORRESPONDENCE (0.4) RE: APPALOOSA DILIGENCE REQUEST (1.2).
MEISLER RE	11/19/06	1.00	REVIEW UPDATES TO FRAMEWORK AGREEMENT (1.0).
MEISLER RE	11/20/06	0.20	REVIEW STATUS OF DOCUMENTS BEING PRODUCED IN RESPONSE TO APPALOOSA DOCUMENT REQUEST (0.2).
MEISLER RE	11/21/06	0.10	TELECONFERENCE WITH K. CRAFT RE: PLAN INQUIRY (0.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MEISLER RE	11/28/06	0.10	DRAFT CORRESPONDENCE TO P. TRIMARCHI RE: DILIGENCE REQUEST (0.1).
MEISLER RE	11/30/06	0.80	REVIEW MULTIPLE CORRESPONDENCE RE: FEE APPLICATIONS FILED (0.4) AND DRAFT CORRESPONDENCE RE: SAME (0.4).
		17.70	
OGUNSANYA GO	11/06/06	2.00	RESEARCH RE: RIGHTS OFFERINGS (2.0).
OGUNSANYA GO	11/07/06	3.20	RESEARCH RE: PREFERRED STOCK OFFERINGS (3.2).
OGUNSANYA GO	11/08/06	2.50	CONTINUE TO RESEARCH RE: PREFERRED STOCK OFFERINGS (2.5).
OGUNSANYA GO	11/14/06	4.20	RESEARCH AND DRAFT OF CHARTS RE: PREFERRED STOCK ISSUANCES (4.2).
OGUNSANYA GO	11/15/06	8.70	RESEARCH RE: PREFERRED STOCK ISSUANCES (8.7).
OGUNSANYA GO	11/16/06	4.60	CONTINUED RESEARCH RE: PREFERRED STOCK ISSUANCES (4.6).
OGUNSANYA GO	11/17/06	1.00	CONTINUE RESEARCH RE: PREFERRED STOCK ISSUANCES (1.0).
OGUNSANYA GO	11/26/06	7.30	DRAFTING OF CHART AND RESEARCH RE: RIGHTS OFFERINGS BY ISSUERS IN BANKRUPTCY (7.3).
		33.50	
OLASKY P	11/01/06	1.10	REVIEW DISCLOSURE OF CLAIMS LANGUAGE IN SEC FILING BY OTHER PUBLIC FILERS (1.1).
OLASKY P	11/15/06	5.20	REVIEW VOTING RIGHTS GIVEN TO OWNERS OF PREFERRED STOCK BY OTHER PUBLIC COMPANIES; CREATED SUMMARY CHART OF FINDINGS (5.2).
OLASKY P	11/16/06	4.60	CONTINUE RESEARCH ON PRECEDENTS OF VOTING RIGHTS GIVEN TO PREFERRED STOCK HOLDER (4.6).
OLASKY P	11/30/06	1.20	PREPARE THIRD PARTY NDA (1.2).
		12.10	
PERL MW	11/01/06	1.20	REVIEW VARIOUS MEMOS RE: POTENTIAL PLAN OF REORGANIZATION (1.2).
PERL MW	11/02/06	2.60	PREPARE FOR (0.5) AND PARTICIPATE IN (0.6) TEAM STRATEGY CALL RE: VARIOUS PLAN RELATED MATTERS; REVISE AND UPDATE PLAN DOCUMENT INDEX (0.4); REVIEW MEMOS RE: PLAN ISSUES (0.7); DRAFT CORRESPONDENCE TO WORKING GROUP WITH UPDATES TO PLAN RESEARCH DOCUMENTS (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PERL MW	11/06/06	0.50	MULTIPLE TELECONFERENCES WITH WORKING GROUP MEMBERS RE: RESEARCH OF VARIOUS ISSUES IN CONNECTION WITH POTENTIAL PLAN OF REORGANIZATION (0.2, 0.2); REVIEW DOCUMENTS RE: SAME (0.1).
PERL MW	11/07/06	1.40	FOLLOW UP RESEARCH ON LEGAL MEMO ANALYZING CERTAIN FEASIBILITY ISSUES IN CONNECTION WITH A POTENTIAL PLAN OF REORGANIZATION (1.4).
PERL MW	11/08/06	3.80	CONTINUE FOLLOW UP RESEARCH RE: FEASIBILITY IN CONNECTION WITH A POTENTIAL PLAN OF REORGANIZATION (3.8).
PERL MW	11/20/06	4.20	BEGIN FOLLOW UP RESEARCH RE: ISSUES IN CONNECTION WITH A PLAN OF REORGANIZATION (4.2).
		13.70	
PLATT SJ*	11/01/06	1.60	CONTINUE REVIEWING CASES RE: ABSOLUTE PRIORITY (1.6).
PLATT SJ*	11/06/06	3.70	RESEARCH NEW VALUE EXCEPTION TO ABSOLUTE PRIORITY RULE AND SUMMARIZE FINDINGS (3.7).
PLATT SJ*	11/07/06	5.90	REVIEW RECENT INTERNAL MEMOS RE: PLAN ISSUES (3.5); CONTINUE REVIEWING CASE LAW FOR FACTUALLY SIMILAR CASES (0.4); RESEARCH GENERAL PROCEDURES FOR MDL (2.0).
PLATT SJ*	11/08/06	1.80	SHEPARDIZED CASE LAW ON COURT APPROVAL OF SETTLEMENTS (1.8).
PLATT SJ*	11/09/06	2.20	FINISH UPDATING LAW ON APPROVAL OF SETTLEMENTS (1.2); CONTINUE READING INTERNAL MEMOS ON PLAN ISSUES (1.0).
PLATT SJ*	11/10/06	3.00	FINISH REVIEWING INTERNAL MEMORANDA ON PLAN ISSUES (1.5); FINISH REVIEWING PLAN ISSUES INTERNAL MEMORANDA (1.5).
PLATT SJ*	11/13/06	0.20	CONFIRM BAPCPA EFFECTIVE DATE FOR CERTAIN AMENDMENTS (0.2).
PLATT SJ*	11/20/06	2.40	RESEARCH SECTION 1146 (2.4).
		20.80	
STUART NL	11/01/06	10.10	REVIEW REVISED FRAMEWORK PROPOSALS (1.9); RESEARCH RE: FRAMEWORK/PLAN ISSUES (8.2).
STUART NL	11/02/06	2.50	INTERNAL STRATEGY CALL ON PLAN AND FRAMEWORK ISSUES (0.6); RESEARCH RE: PLAN AND FRAMEWORK ISSUES (1.9).
STUART NL	11/03/06	5.80	INTERNAL STRATEGY MEETING ON BOARD PRESENTATION RE: SETTLEMENT AND FRAMEWORK AGREEMENT (1.6); RESEARCH RE: PLAN AND FRAMEWORK AGREEMENT ISSUES (4.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

STUART NL	11/04/06	5.60	REVIEW BOARD PRESENTATION ON SETTLEMENT AND FRAMEWORK AGREEMENT (2.2); RESEARCH RE: PLAN SUPPORT AGREEMENTS (3.4).
STUART NL	11/06/06	8.50	RESEARCH RE: PLAN/Framework CLASSIFICATION ISSUES (3.9); DRAFT MEMO ON SAME (1.2); BEGIN RESEARCH RE: SECURITIES LITIGATION PLAN/Framework ISSUES (3.4).
STUART NL	11/07/06	5.90	CONTINUE RESEARCH RE: PLAN/Framework ISSUES RELATED TO SECURITIES LITIGATION/MDL CLAIMANTS (5.9).
STUART NL	11/08/06	5.80	CONTINUE PLAN/Framework RESEARCH RELATED TO MDL/SECURITIES LITIGATION (2.6); BEGIN DRAFTING MEMO RE: SAME (3.2).
STUART NL	11/10/06	4.00	INTERNAL STRATEGY DISCUSSION RE: Framework AGREEMENT (1.1); REVIEW Framework PROPOSALS IN PREPARATION FOR Framework DRAFTING (2.9).
STUART NL	11/13/06	3.40	RESEARCH RE: Framework AGREEMENT ISSUES (3.4).
STUART NL	11/14/06	3.10	RESEARCH RE: LATEST PROPOSED PLAN STRUCTURE (3.1).
STUART NL	11/20/06	1.30	RESEARCH PLAN PRECEDENT (1.3).
STUART NL	11/28/06	1.90	RESEARCH RE: PLAN SUPPORT AGREEMENT PRECEDENT (1.9).
STUART NL	11/29/06	2.20	REVIEW Framework AGREEMENT AND ANCILLARY DOCUMENTS (2.2).
STUART NL	11/30/06	5.60	RESEARCH RE: PLAN SUPPORT AGREEMENTS (3.4); BEGIN DRAFTING PLAN/Framework AGREEMENT MOTION (2.2).

65.70

VAN EXEL DE	11/15/06	5.20	REVIEW RIGHTS AGREEMENT, CHARTER AND DGCL SECTION 203 AND PREPARE SUMMARY CHART (5.2).
VAN EXEL DE	11/16/06	1.40	REVIEW DGCL 203 AND SUMMARY CHART OF RIGHTS AGREEMENT (1.4).

~~6.60~~

Total Associate/Law Clerk 431.70

CHAVALI A	11/16/06	2.20	RESEARCH PLAN AGREEMENT PRECEDENT (2.2).
CHAVALI A	11/17/06	2.00	PLAN AGREEMENT PRECEDENT RESEARCH (2.0).
CHAVALI A	11/20/06	1.20	PLAN AGREEMENT PRECEDENT RESEARCH (1.2).

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CHAVALI A	11/21/06	1.10	PLAN AGREEMENT PRECEDANT RESEARCH (1.1).
CHAVALI A	11/22/06	0.90	PLAN AGREEMENT PRECEDENT RESEARCH (0.9).
CHAVALI A	11/27/06	1.20	PLAN AGREEMENT PRECEDANT RESEARCH (1.2).
CHAVALI A	11/28/06	0.50	PLAN AGREEMENT PRECEDENT RESEARCH (0.5).
		9.10	
DEMMA J	11/01/06	2.40	ORGANIZE WHITE & CASE REQUEST MATERIALS FOR DISTRIBUTION (1.1); PREPARE SUPPLEMENTAL REQUEST DRAFT MATERIALS FOR DISTRIBUTION (1.3).
DEMMA J	11/09/06	0.60	PREPARE RIPPLEWOOD REQUEST DOCUMENTS FOR DISTRIBUTION (0.6).
DEMMA J	11/10/06	2.70	PREPARE/INDEX RIPPLEWOOD DOCUMENTS FOR DISTRIBUTION (2.1); UPDATE DUE DILIGENCE FILES (0.6).
DEMMA J	11/13/06	0.60	UPDATE RIPPLEWOOD MATERIALS (0.6).
DEMMA J	11/21/06	2.10	INDEX DATA ROOM MATERIALS FROM WHITE & CASE DOCUMENT REQUEST (2.1).
		8.40	
ROSEN R	11/30/06	1.30	INVESTIGATION, RESEARCH, COMPILE AND FORWARD INVESTMENT PLAN AGREEMENT PRECEDENT TO REQUESTING TEAM ATTORNEYS (1.3).
		1.30	
WOODFIELD J	11/07/06	5.00	SEARCH DOCKET FOR DISCLOSURE STATEMENTS AND PLANS OF REORGANIZATION (5.0).
WOODFIELD J	11/08/06	1.80	RESEARCH PLANS OF REORGANIZATION (0.8); PREPARE FOUR SETS OF BINDERS RE: PLANS PROVIDING FOR PREFERRED STOCK ISSUANCE TO PLAN SPONSORS (1.0).
		6.80	
Total Legal Assistant		25.60	
TOTAL TIME		<u>863.90</u>	

* Law clerks are law school graduates who are not presently admitted to practice.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Delphi Corporation (DIP)
Reorganization Plan / Plan Sponsors

Bill Date: 01/10/07
Bill Number: 1147918

Disbursement	Date	Vendor/Employee/Dept.	Amount
Air/Rail Travel - vendor feed	08/31/06	Meisler RE	-118.09
Air/Rail Travel - vendor feed	09/24/06	Diaz LB	-240.61
Air/Rail Travel - vendor feed	11/05/06	Panagakos GN	1,477.35
Air/Rail Travel - vendor feed	11/05/06	Meisler RE	395.81
Air/Rail Travel - vendor feed	11/07/06	Meisler RE	729.61
Air/Rail Travel - vendor feed	11/07/06	Meisler RE	1,147.65
Air/Rail Travel - vendor feed	11/20/06	Panagakos GN	1,486.64
Air/Rail Travel - vendor feed	11/29/06	Panagakos GN	1,486.64
TOTAL AIR/RAIL TRAVEL - VENDOR FEED			\$6,365.00
In-house Reproduction	11/03/06	Copy Center, D	5.60
In-house Reproduction	11/03/06	Copy Center, D	2,529.32
In-house Reproduction	11/07/06	Copy Center, D	100.91
In-house Reproduction	11/07/06	Copy Center, D	151.82
In-house Reproduction	11/10/06	Copy Center, D	647.78
In-house Reproduction	11/14/06	Copy Center, D	148.72
In-house Reproduction	11/17/06	Copy Center, D	170.02
In-house Reproduction	11/21/06	Copy Center, D	39.71
In-house Reproduction	11/24/06	Copy Center, D	137.02
In-house Reproduction	11/28/06	Copy Center, D	6.10
TOTAL IN-HOUSE REPRODUCTION			\$3,937.00
Telephone Expense-ECRS only	11/30/06	Telecommunications, D	31.08
Telephone Expense-ECRS only	11/30/06	Telecommunications, D	37.65
Telephone Expense-ECRS only	11/30/06	Telecommunications, D	2.87
Telephone Expense-ECRS only	11/30/06	Telecommunications, D	1.39

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Telephone Expense-ECRS only	11/30/06	Telecommunications, D	0.01
		TOTAL TELEPHONE EXPENSE-ECRS ONLY	\$73.00
Lexis/Nexis	11/01/06	Jahn CJ	146.16
Lexis/Nexis	11/04/06	Stuart NL	58.47
Lexis/Nexis	11/06/06	Stuart NL	78.84
Lexis/Nexis	11/08/06	Stuart NL	86.53
Lexis/Nexis	11/17/06	Stuart NL	196.36
Lexis/Nexis	11/22/06	Hardin AS	30.93
Lexis/Nexis	11/27/06	Poggioli C	382.61
Lexis/Nexis	11/29/06	Stuart NL	40.10
		TOTAL LEXIS/NEXIS	\$1,020.00
Westlaw	11/01/06	Stuart NL	398.49
Westlaw	11/01/06	Jahn CJ	1,311.81
Westlaw	11/01/06	Lederer J.	55.47
Westlaw	11/02/06	Stuart NL	146.53
Westlaw	11/02/06	Grant K	169.27
Westlaw	11/06/06	Stuart NL	239.83
Westlaw	11/06/06	Lederer J.	22.81
Westlaw	11/07/06	Stuart NL	143.49
Westlaw	11/07/06	Perl MW	130.60
Westlaw	11/07/06	Lederer J.	62.32
Westlaw	11/08/06	Stuart NL	156.05
Westlaw	11/08/06	Perl MW	81.24
Westlaw	11/14/06	Lederer J.	372.34
Westlaw	11/15/06	Cleary MA	9.33
Westlaw	11/15/06	Lederer J.	262.70
Westlaw	11/20/06	Platt SJ	504.88
Westlaw	11/22/06	Lederer J.	23.84
		TOTAL WESTLAW	\$4,091.00
Vendor Hosted Teleconferencing	10/05/06	Teleconferencing Services, LLC	15.84
Vendor Hosted Teleconferencing	10/06/06	Teleconferencing Services, LLC	46.03

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	10/09/06	Teleconferencing Services, LLC	50.41
Vendor Hosted Teleconferencing	10/09/06	Teleconferencing Services, LLC	4.50
Vendor Hosted Teleconferencing	10/09/06	Teleconferencing Services, LLC	0.12
Vendor Hosted Teleconferencing	10/11/06	Teleconferencing Services, LLC	16.62
Vendor Hosted Teleconferencing	10/16/06	Teleconferencing Services, LLC	15.72
Vendor Hosted Teleconferencing	10/17/06	Teleconferencing Services, LLC	5.42
Vendor Hosted Teleconferencing	10/18/06	Teleconferencing Services, LLC	82.93
Vendor Hosted Teleconferencing	10/18/06	Teleconferencing Services, LLC	18.60
Vendor Hosted Teleconferencing	10/20/06	Teleconferencing Services, LLC	7.44
Vendor Hosted Teleconferencing	10/25/06	Teleconferencing Services, LLC	10.62
Vendor Hosted Teleconferencing	11/02/06	Teleconferencing Services, LLC	6.54
Vendor Hosted Teleconferencing	11/09/06	Teleconferencing Services, LLC	12.06
Vendor Hosted Teleconferencing	11/09/06	Teleconferencing Services, LLC	0.06
Vendor Hosted Teleconferencing	11/09/06	Teleconferencing Services, LLC	0.90
Vendor Hosted Teleconferencing	11/15/06	Teleconferencing Services, LLC	36.55
Vendor Hosted Teleconferencing	11/15/06	Teleconferencing Services, LLC	17.82
Vendor Hosted Teleconferencing	11/16/06	Teleconferencing Services, LLC	20.52
Vendor Hosted Teleconferencing	11/16/06	Teleconferencing Services, LLC	3.78
Vendor Hosted Teleconferencing	11/16/06	Teleconferencing Services, LLC	10.44
Vendor Hosted Teleconferencing	11/16/06	Teleconferencing Services, LLC	12.84
Vendor Hosted Teleconferencing	11/21/06	Teleconferencing Services, LLC	36.61
Vendor Hosted Teleconferencing	11/28/06	Teleconferencing Services, LLC	52.09

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	11/29/06	Teleconferencing Services, LLC	19.38
Vendor Hosted Teleconferencing	11/30/06	Teleconferencing Services, LLC	17.16
		TOTAL VENDOR HOSTED TELECONFERENCING	\$521.00
Air/Rail Travel (external)	11/03/06	Butler, Jr. J	567.60
Air/Rail Travel (external)	11/03/06	Butler, Jr. J	338.45
Air/Rail Travel (external)	11/14/06	Butler, Jr. J	232.64
Air/Rail Travel (external)	11/20/06	Butler, Jr. J	322.68
Air/Rail Travel (external)	11/26/06	Butler, Jr. J	225.63
		TOTAL AIR/RAIL TRAVEL (EXTERNAL)	\$1,687.00
Out-of-Town Travel	10/06/06	Panagakos GN	1,171.45
Out-of-Town Travel	10/06/06	Panagakos GN	76.00
Out-of-Town Travel	10/11/06	Panagakos GN	421.86
Out-of-Town Travel	10/12/06	Panagakos GN	64.00
Out-of-Town Travel	10/12/06	Panagakos GN	421.86
Out-of-Town Travel	11/03/06	Butler, Jr. J	18.00
Out-of-Town Travel	11/03/06	Butler, Jr. J	618.11
Out-of-Town Travel	11/03/06	Butler, Jr. J	13.00
Out-of-Town Travel	11/05/06	Butler, Jr. J	1,403.42
Out-of-Town Travel	11/05/06	Butler, Jr. J	27.75
Out-of-Town Travel	11/05/06	Butler, Jr. J	33.75
Out-of-Town Travel	11/08/06	Panagakos GN	82.00
Out-of-Town Travel	11/08/06	Panagakos GN	1,537.70
Out-of-Town Travel	11/14/06	Butler, Jr. J	10.33
Out-of-Town Travel	11/14/06	Butler, Jr. J	691.27
Out-of-Town Travel	11/14/06	Butler, Jr. J	9.33
Out-of-Town Travel	11/17/06	Panagakos GN	78.00
Out-of-Town Travel	11/17/06	Panagakos GN	1,651.00
Out-of-Town Travel	11/20/06	Butler, Jr. J	48.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Travel	11/20/06	Butler, Jr. J	20.00
Out-of-Town Travel	11/20/06	Butler, Jr. J	13.50
Out-of-Town Travel	11/20/06	Butler, Jr. J	406.60
Out-of-Town Travel	11/20/06	Panagakis GN	26.00
Out-of-Town Travel	11/21/06	Panagakis GN	334.99
Out-of-Town Travel	11/26/06	Butler, Jr. J	40.00
Out-of-Town Travel	11/26/06	Butler, Jr. J	986.58
Out-of-Town Travel	11/26/06	Butler, Jr. J	10.25
Out-of-Town Travel	11/26/06	Butler, Jr. J	16.25
Out-of-Town Travel	11/29/06	Panagakis GN	26.00
		TOTAL OUT-OF-TOWN TRAVEL	\$10,257.00
Messengers/ Courier	11/10/06	Straightline Courier	31.46
Messengers/ Courier	11/26/06	Dist Serv/Mail/Page, D	21.54
		TOTAL MESSENGERS/ COURIER	\$53.00
Out-of-Town Meals	10/04/06	Panagakis GN	7.35
Out-of-Town Meals	10/05/06	Panagakis GN	58.05
Out-of-Town Meals	10/06/06	Panagakis GN	3.24
Out-of-Town Meals	10/06/06	Panagakis GN	3.24
Out-of-Town Meals	10/12/06	Panagakis GN	19.35
Out-of-Town Meals	10/17/06	Meisler RE	28.16
Out-of-Town Meals	11/03/06	Butler, Jr. J	30.52
Out-of-Town Meals	11/05/06	Butler, Jr. J	45.02
Out-of-Town Meals	11/05/06	Butler, Jr. J	30.79
Out-of-Town Meals	11/06/06	Meisler RE	27.27
Out-of-Town Meals	11/14/06	Butler, Jr. J	14.02
Out-of-Town Meals	11/16/06	Panagakis GN	54.54
Out-of-Town Meals	11/17/06	Panagakis GN	3.18
Out-of-Town Meals	11/20/06	Butler, Jr. J	20.51
Out-of-Town Meals	11/26/06	Butler, Jr. J	11.76
		TOTAL OUT-OF-TOWN MEALS	\$357.00
Outside Re- search/Internet Services	10/04/06	Panagakis GN	10.02

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Outside Re- search/Internet Services	10/05/06	Pacer Service Center	21.98
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$32.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	300.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	240.00
Contracted Catering-NY	10/05/06	Butler, Jr. J	1,000.00
Contracted Catering-NY	10/10/06	Butler, Jr. J	300.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	300.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	1,000.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	240.00
Contracted Catering-NY	10/11/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	120.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	300.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	200.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	1,000.00
Contracted Catering-NY	10/12/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	300.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	120.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	500.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	600.00
Contracted Catering-NY	11/06/06	Butler, Jr. J	400.00

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Contracted Catering-NY	11/07/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	300.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	120.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	20.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	500.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	600.00
Contracted Catering-NY	11/07/06	Butler, Jr. J	400.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	500.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	600.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	401.91
Contracted Catering-NY	11/08/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	300.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/08/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/16/06	Butler, Jr. J	400.09
Contracted Catering-NY	11/21/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/21/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/21/06	Butler, Jr. J	300.00
Contracted Catering-NY	11/21/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/29/06	Butler, Jr. J	400.00
Contracted Catering-NY	11/29/06	Butler, Jr. J	200.00
Contracted Catering-NY	11/30/06	Butler, Jr. J	400.00
Contracted Catering-NY	11/30/06	Butler, Jr. J	240.00
Contracted Catering-NY	11/30/06	Butler, Jr. J	240.00
		TOTAL CONTRACTED CATERING-NY	\$18,442.00
CLR/Disclosure	11/30/06	Global Securities	236.63
CLR/Disclosure	11/30/06	Global Securities	17.37
		TOTAL CLR/DISCLOSURE	\$254.00

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Disbursement	Date	Vendor/Employee/Dept.	Amount
Wireless - Mo- bile/Cellular/Pager	11/24/06	Butler, Jr. J	74.00
		TOTAL WIRELESS - MOBILE/CELLULAR/PAGER	\$74.00
		TOTAL MATTER	\$47,163.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Delphi Corporation (DIP) Bill Date: 01/31/07
Reorganization Plan / Plan Sponsors

Bill Number: 1147919

NAME	DATE	HOURS	DESCRIPTION
BUTLER, JR. J	12/01/06	0.70	BEGIN TO REVIEW AHC MARK-UP OF PLAN SUPPORT AGREEMENT (0.4); EMAILS FROM/TO R. O'NEAL, J. BERTRAND, B. REMENAR, D. RESNICK REGARDING GM FRAMEWORK DISCUSSIONS AND NEXT STEPS (0.3).
BUTLER, JR. J	12/02/06	1.40	CONTINUE TO REVIEW AHC MARK-UP OF PLAN SUPPORT AGREEMENT (0.5); BEGIN TO REVIEW AHC PLAN INVESTMENT AGREEMENT (0.4); REVIEW PRECEDENT INVESTMENT AGREEMENTS (0.3); WORKING GROUP EMAILS REGARDING SAME (0.2).
BUTLER, JR. J	12/03/06	2.50	CONTINUE TO PREPARE FOR DECEMBER 5-7 FRAMEWORK DISCUSSIONS IN NEW YORK CITY WITH ADVISOR REPRESENTATIVES OF DELPHI, GM AND PROPOSED PLAN INVESTORS INCLUDING REVIEW AND EVALUATE PLAN INVESTOR COMMENTS TO PROPOSED PLAN SUPPORT AGREEMENT (1.2) AND REVIEW AND EVALUATE DRAFT PLAN INVESTMENT AGREEMENT (1.3).
BUTLER, JR. J	12/04/06	6.30	CONTINUE TO PREPARE FOR DECEMBER 5-7 FRAMEWORK DISCUSSIONS IN NEW YORK CITY WITH ADVISOR REPRESENTATIVES OF DELPHI, GM AND PROPOSED PLAN INVESTORS INCLUDING PREPARE FOR (0.4) AND PARTICIPATE IN (2.3); WORKING GROUP REVIEW OF PLAN INVESTOR COMMENTS TO PROPOSED PLAN SUPPORT AGREEMENT AND DRAFT PLAN INVESTMENT AGREEMENT; TELECONFERENCE WITH D. RESNICK AND H. MILLER REGARDING SAME (0.2); TELECONFERENCE WITH T. LAURIA REGARDING SAME (0.2); EMAILS TO GM AND PLAN INVESTOR REPRESENTATIVES REGARDING SAME (0.2); RECEIVE AND EVALUATE GM MARK-UP TO PLAN SUPPORT AGREEMENT (0.8); PREPARE FOR (0.3) AND PARTICIPATE IN (1.9); WORKING GROUP REVIEW OF SAME (WITH S. CORCORAN, D. RESNICK AND R. EISENBERG).
BUTLER, JR. J	12/05/06	10.40	PREPARE FOR (0.5) AND PARTICIPATE IN (9.0) FRAMEWORK DRAFTING SESSION IN NEW YORK CITY WITH ADVISOR REPRESENTATIVES OF DELPHI, GM AND PROPOSED PLAN INVESTORS; EMAILS TO STATUTORY COMMITTEES REGARDING DRAFT OF ECPA AND REQUESTING COMMENTS (0.2); TELECONFERENCE WITH AND EMAILS FROM/TO B. ROSENBERG REGARDING CREDITORS' COMMITTEE POSITIONS ON ECPA AND PSA (0.4); REVIEW OWENS CORNING AND OTHER DEAL PRECEDENT (0.3).

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BUTLER, JR. J	12/06/06	12.80	PREPARE FOR (0.4) AND PARTICIPATE IN (10.5) FRAMEWORK DRAFTING SESSION IN NEW YORK CITY WITH ADVISOR REPRESENTATIVES OF DELPHI AND PROPOSED PLAN INVESTORS; TELECONFERENCES WITH D. RESNICK REGARDING FRAMEWORK MATTERS (0.5); TELECONFERENCE WITH S. MILLER REGARDING SAME (0.2); FOLLOW-UP ON PLAN INVESTOR DUE DILIGENCE REQUEST AND NEXT STEPS (0.3); EMAILS FROM J. TANENBAUM AND H. MILLER REGARDING PSA MATTERS (0.2); EMAILS TO STATUTORY COMMITTEES REGARDING PSA DRAFT AND REQUEST FOR COMMENTS (0.2); REVIEW EMAIL AND REVISED MARK-UP FROM B. ROSENBERG ON ECONOMIC POINT REGARDING PSA (0.2); BEGIN TO REVIEW EQUITY COMMITTEE MARK-UP OF EPCA (0.3).
BUTLER, JR. J	12/07/06	11.90	PREPARE FOR (0.8) AND PARTICIPATE IN (9.3) FRAMEWORK DRAFTING SESSION IN NEW YORK CITY WITH ADVISOR REPRESENTATIVES OF DELPHI, GM AND PROPOSED PLAN INVESTORS; TELECONFERENCE WITH S. MILLER, J. SHEEHAN, D. TEPPER, S. KOHN; BEGIN TO OUTLINE AND DRAFT MODIFIED PLAN FRAMEWORK SUPPORT AGREEMENT (1.5); EMAILS FROM/TO B. ROSENBERG, J. TANENBAUM AND H. MILLER REGARDING PSA AND EPCA (0.3).
BUTLER, JR. J	12/08/06	5.30	CONTINUE TO DRAFT AND REVISED MODIFIED PLAN FRAMEWORK SUPPORT AGREEMENT (1.9); EMAIL TO T. LAURIA AND G. BRAY REGARDING SAME (0.2); PREPARE FOR (0.4) AND PARTICIPATE IN (2.3) WORKING GROUP TELECONFERENCE WITH J. SHEEHAN, S. CORCORAN, D. RESNICK, B. SHAW, R. EISENBERG AND WORKING GROUP REGARDING DRAFTING SESSION ON EQUITY PURCHASE AND COMMITMENT AGREEMENT; REVIEW GM COMMENTS ON EPCA (0.3); REVIEW PRECEDENT ALTERNATIVE TRANSACTION FEES (0.2).
BUTLER, JR. J	12/09/06	2.20	PREPARE DECEMBER 11TH FRAMEWORK DISCUSSIONS IN NEW YORK CITY WITH REPRESENTATIVES OF DELPHI AND PROPOSED PLAN INVESTORS TO COMPLETE NEGOTIATIONS ON EQUITY PURCHASE AND COMMITMENT AGREEMENT INCLUDING REVIEW OF REVISED DRAFT AND CONSIDER OPEN ISSUES (1.5); REVIEW EQUITY COMMITTEE MARK-UP REGARDING PLAN SUPPORT AGREEMENT (0.4); EMAILS FROM/TO R. O'NEAL AND J. SHEEHAN REGARDING EPCA AND PSA MATTERS (0.3).
BUTLER, JR. J	12/10/06	11.30	PREPARE FOR (2.5) AND ATTEND (8.8) FRAMEWORK DISCUSSIONS IN NEW YORK CITY WITH REPRESENTATIVES OF DELPHI AND PROPOSED PLAN INVESTORS TO COMPLETE NEGOTIATIONS ON EQUITY PURCHASE AND COMMITMENT AGREEMENT.

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BUTLER, JR. J	12/11/06	3.80	PREPARE FOR (0.4) AND PARTICIPATE IN (3.1) FRAMEWORK DISCUSSIONS AT COMPANY IN TROY INCLUDING NUMEROUS MEETINGS WITH R. O'NEAL, J. SHEEHAN, D. SHERBIN, R. EISENBERG AND S. CORCORAN AT COMPANY IN TROY AND MULTIPLE TELEPHONIC NEGOTIATION SESSIONS WITH PLAN INVESTORS' PRINCIPALS AND ADVISORS; TELECONFERENCE WITH B. SCHELER REGARDING FRAMEWORK MATTERS (0.3).
BUTLER, JR. J	12/12/06	4.00	CONTINUE TO PARTICIPATE IN FRAMEWORK DISCUSSIONS WITH DELPHI SENIOR EXECUTIVE AND PLAN INVESTORS' PRINCIPALS AND ADVISORS VIA NUMEROUS TELECONFERENCES AND REVIEW AND COMMENT ON FRAMEWORK DOCUMENTS (2.9); TELECONFERENCES WITH R. O'NEAL REGARDING SAME (0.3); FOLLOW-UP ON CLAIMS DUE DILIGENCE MATTERS (0.3); EMAILS FROM/TO J. TANENBAUM, T. LAURIA AND G. BRAY REGARDING EPCA AND PSA (0.3); EMAILS FROM/TO R. ROSENBERG AND B. SCHELER REGARDING SCHEDULING OF FRAMEWORK AND DIP FINANCING MOTION APPROVAL HEARINGS (0.2).
BUTLER, JR. J	12/13/06	5.20	PREPARE FOR (0.6) AND ATTEND (3.2) FRAMEWORK DISCUSSIONS IN NEW YORK CITY WITH REPRESENTATIVES OF DELPHI AND PROPOSED PLAN INVESTORS TO COMPLETE NEGOTIATIONS ON EQUITY PURCHASE AND COMMITMENT AGREEMENT; TELECONFERENCES WITH S. MILLER (0.2), D. RESNICK AND J. SHEEHAN (0.4), AND J. SHEEHAN (0.3) REGARDING SAME; CONFERENCE WITH T. LAURIA AND M. KESSLER REGARDING PLAN FRAMEWORK AND SUPPORT AGREEMENT (0.3); CONFERENCE WITH STATUTORY COMMITTEE COUNSEL REGARDING FRAMEWORK UPDATE (0.2).
BUTLER, JR. J	12/14/06	3.70	CONTINUE TO REVIEW AND FINALIZE PLEADINGS FOR EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (2.2); REVIEW EMAILS FROM G. BRAY, T. JASON AND G. PRYOR REGARDING ADDITIONAL COMMENTS (0.4); EMAILS TO B. ROSENBERG AND B. SCHELER REGARDING REVISED VERSIONS OF EPCA, PSA AND RELATED FRAMEWORK DOCUMENTS (0.2); EMAILS FROM/TO S. MILLER, D. RESNICK AND R. EISENBERG REGARDING PSA MATTERS (0.3); REVIEW AND REVISE INITIAL APPROVAL ORDER (0.6).
BUTLER, JR. J	12/15/06	7.30	CONTINUE TO REVIEW AND FINALIZE PLEADINGS FOR EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (7.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	12/16/06	3.30	CONTINUE TO REVIEW AND FINALIZE PLEADINGS AND TRANSACTION DOCUMENTS FOR EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (1.3); TELECONFERENCE WITH J. SHEEHAN REGARDING SAME (0.3); BEGIN TO REVIEW EXCLUSIVITY MOTION (0.3); REVIEW AND REVISE FRAMEWORK MOTION (1.4).
BUTLER, JR. J	12/17/06	3.00	CONTINUE TO REVIEW AND FINALIZE PLEADINGS AND TRANSACTION DOCUMENTS FOR EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (1.4); PREPARE FOR AND PARTICIPATE ON NUMEROUS CLIENT AND WORKING GROUP TELECONFERENCES THROUGHOUT THE DAY AND EVENING (1.6).
BUTLER, JR. J	12/18/06	3.60	CONTINUE TO REVIEW FINAL PLEADINGS AND TRANSACTION DOCUMENTS FOR EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (1.1); EMAILS TO B. ROSENBERG AND B. SCHELER REGARDING SAME (0.2); EMAILS FROM/TO J. SHEEHAN, S. CORCORAN AND WORKING GROUP REGARDING SAME (0.3); ATTEND TO LAUNCH OF ANNOUNCEMENT FOR TRANSACTIONS AND RELATED MATTERS AT COMPANY (0.3); PREPARE FOR AND ATTEND MEETINGS AT COMPANY IN TROY REGARDING DUE DILIGENCE MATTERS AND NEXT STEPS (1.4); BEGIN TO OUTLINE REORGANIZATION PLAN DRAFTING PROCESS AND NEXT STEPS (0.3).
BUTLER, JR. J	12/19/06	3.70	REVIEW PRELIMINARY OBJECTIONS FROM CREDITORS COMMITTEE AND EQUITY COMMITTEE REGARDING FRAMEWORK MOTION TO APPROVE EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (1.3); REVIEW DISCOVERY SERVED BY STATUTORY COMMITTEES (0.8) AND TELECONFERENCE WITH D. SHERBIN (0.2) AND J. SHEEHAN (0.2) REGARDING SAME; TELECONFERENCES WITH B. ROSENBERG (0.2) AND B. SCHELER REGARDING SAME (0.3); EMAILS TO PLAN INVESTORS, GM AND DELPHI WORKING GROUP REGARDING SAME AND DECEMBER 20TH WORKING GROUP MEETING (0.4); REVIEW AND FOLLOW-UP ON PLAN INVESTORS/LABOR DUE DILIGENCE MATTERS (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	12/20/06	5.20	CONTINUE TO REVIEW PRELIMINARY OBJECTIONS AND DISCOVERY FROM CREDITORS COMMITTEE AND EQUITY COMMITTEE REGARDING FRAMEWORK MOTION TO APPROVE EQUITY PURCHASE AND COMMITMENT AGREEMENT AND PLAN FRAMEWORK SUPPORT AGREEMENT (1.4); TELECONFERENCE WITH J. TANENBAUM REGARDING SAME (0.3); PREPARE FOR (0.3) AND PARTICIPATE IN (1.0) WORKING GROUP TELECONFERENCE WITH DELPHI, PLAN INVESTORS AND GM WORKING GROUP REGARDING SAME AND NEXT STEPS; REVIEW AND COMMENT ON EXCLUSIVITY MOTION (0.8); REVIEW STATUS OF PLAN INVESTOR-MANAGEMENT MEETING INCLUDING EMAIL FROM D. RESNICK AND NEXT STEPS (0.4); REVIEW STATUTORY COMMITTEE DEPOSITION NOTICES (0.2); EMAILS WITH B. ROSENBERG, R. SLIVINKSI, D. SHERBIN AND OTHERS REGARDING FRAMEWORK MOTION DISCOVERY MATTERS (0.3); EMAILS TO FRAMEWORK MOTION OBJECTORS REGARDING DECEMBER 21ST MEET AND CONFER CONFERENCE (0.3); EMAILS FROM/TO T. LAURIA REGARDING DISCOVERY MATTERS (0.2).
BUTLER, JR. J	12/21/06	7.90	RECEIVE AND BEGIN TO EVALUATE HIGHLAND CAPITAL MANAGEMENT OFFER (1.2); NUMEROUS EMAILS AND TELECONFERENCES WITH S. MILLER, R. O'NEAL, J. SHEEHAN, D. SHERBIN, S. CORCORAN, D. RESNICK AND OTHERS REGARDING SAME (1.6); PREPARE FOR (0.4) AND PARTICIPATE IN (1.7) MEET AND CONFER TELECONFERENCE WITH STATUTORY COMMITTEES, GM AND PLAN INVESTORS; PREPARE FOR (0.3) AND PARTICIPATE IN (1.5) CHAMBERS CONFERENCE WITH REPRESENTATIVES OF DELPHI, STATUTORY COMMITTEES, PLAN INVESTORS AND OTHER OBJECTORS TO FRAMEWORK MOTION; CONTINUE TO REVIEW AND REVISE EXCLUSIVITY MOTION (0.9); REVIEW AND EVALUATE SUPPLEMENTAL EQUITY COMMITTEE OBJECTION (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	12/22/06	4.60	REVIEW PLAN INVESTORS DUE DILIGENCE MATTERS (0.4); REVIEW AND FINALIZE THIRD EXCLUSIVITY MOTIONS (1.8); CONTINUE TO FOLLOW-UP ON HIGHLAND MATTERS WITH D. SHERBIN AND J. SHEEHAN (0.4); REVIEW ROTHSCHILD MATERIALS RE PRICING AND RELATED MATTERS (0.2); EMAIL FROM/TO D. ROSNER RE DISCOVERY MATTERS (0.2); REVIEW EMAIL FROM D. FARR RE FRAMEWORK MATTERS (0.2); REVIEW ENTERED PRETRIAL SCHEDULING ORDER AND VARIOUS STAKEHOLDER EMAILS RE COMMENTS AND OBJECTIONS (0.6); REVIEW AD HOC DISCOVERY AND TRIAL SUBPOENAS (0.3); EMAILS FROM L. PARKINS AND D. SHERBIN RE JANUARY 2ND MEETING IN TROY (0.2); REVIEW AND EVALUATE PRELIMINARY COMPARISONS OF AHC AND HIGHLAND PROPOSALS FROM ROTHSCHILD (0.5).
BUTLER, JR. J	12/26/06	2.10	REVIEW AND EVALUATE "AMBIGUITY" STATEMENTS SERVED BY STATUTORY AND AD HOC COMMITTEES (0.8); PREPARE FOR DECEMBER 27TH WORKING GROUP MEETINGS AND TELECONFERENCE MEETING WITH GM AND PLAN INVESTOR REPRESENTATIVES REGARDING SAME (0.4); EMAILS TO/FROM B. ROSENBERG REGARDING DEBT TRADING HISTORY AND CREDITORS' COMMITTEE LITIGATION STRATEGY (0.3); EMAILS FROM/TO FRAMEWORK OBJECTORS COUNSEL REGARDING PROPOSED AMENDMENTS TO PRETRIAL FRAMEWORK ORDER (0.3); REVIEW AND COMMENT ON LETTER RESPONSE TO SAME (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	12/27/06	8.60	CONTINUE TO REVIEW AND EVALUATE "AMBIGUITY" STATEMENTS SERVED BY STATUTORY AND AD HOC COMMITTEES (1.2); PREPARE FOR (0.3) AND PARTICIPATE IN (2.4) WORKING GROUP MEETING WITH J. SHEEHAN AND S. CORCORAN TO FORMULATE RESPONSES TO 60+ ALLEGED AMBIGUITIES IN FRAMEWORK DOCUMENTS; PREPARE FOR (0.4) AND PARTICIPATE IN (1.7) WORKING GROUP TELECONFERENCE WITH DELPHI, GM AND PLAN INVESTOR REPRESENTATIVES REGARDING SAME; TELECONFERENCE WITH D. RESNICK REGARDING SAME AND HIGHLAND PROPOSAL (0.4); REVIEW AND EVALUATE SUPPLEMENTAL DISCOVERY REQUEST FROM EQUITY COMMITTEE (0.2); REVIEW AND EVALUATE ADDITIONAL EMAILS FROM R. ROSENBERG REGARDING CONTINUED REQUESTS FOR AMENDMENTS TO FRAMEWORK PRETRIAL ORDER (0.4); PREPARE FOR DECEMBER 28TH PRETRIAL DISCOVERY CONFERENCE (0.2); TELECONFERENCE WITH B. SIMON REGARDING UAW DISCOVERY MATTERS (0.2); TELECONFERENCE WITH D. RESNICK REGARDING FRAMEWORK AND RIGHTS OFFERING MATTERS (0.3); CONTINUE TO FOLLOW-UP ON AND EVALUATE HIGHLAND NDA MATTERS (0.4); EMAILS FROM/TO R. O'NEAL, J. SHEEHAN AND D. FARR RE EXCLUSIVITY MOTION (0.5).
BUTLER, JR. J	12/28/06	6.90	REVIEW AND REVISE DRAFT OMNIBUS RESPONSE TO "AMBIGUITY" STATEMENTS SERVED BY STATUTORY AND AD HOC COMMITTEES (2.9); PREPARE FOR PRETRIAL DISCOVERY CONFERENCE (0.3); CONTINUE TO PREPARE FOR JANUARY 2ND MEETING WITH HIGHLAND MANAGEMENT REPRESENTATIVES IN TROY INCLUDING REVIEW OF DRAFT CONFIDENTIALITY AGREEMENT (1.3); PREPARE FOR (0.1) AND PARTICIPATE IN (0.3) WORKING GROUP TELECONFERENCE REGARDING STATEMENT OF CLARIFICATION; TELECONFERENCE WITH L. PARKINS REGARDING HIGHLAND MANAGEMENT MATTERS (0.3); WORK ON DISCOVERY MATTERS (1.2) REVIEW AND EVALUATE HIGHLAND OBJECTION (0.5).

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BUTLER, JR. J	12/29/06	7.20	CONTINUE TO REVIEW AND REVISE DRAFT OMNIBUS RESPONSE TO "AMBIGUITY" STATEMENTS SERVED BY STATUTORY AND AD HOC COMMITTEES (1.2); CONTINUE TO PREPARE FOR JANUARY 2ND MEETING WITH HIGHLAND MANAGEMENT REPRESENTATIVES IN TROY (0.4); TELECONFERENCE WITH J. SHEEHAN AND WORKING GROUP REGARDING STATEMENT OF CLARIFICATIONS (0.2); REVIEW AND EVALUATE STATUS OF STATUTORY COMMITTEE NEGOTIATIONS WITH PLAN INVESTORS (0.4); SEVERAL EMAILS FROM/TO AND TELECONFERENCES WITH T. LAURIA REGARDING SAME (0.5, 0.3, 0.3); TELECONFERENCE WITH J. SHEEHAN REGARDING SAME (0.2); REVIEW DISCOVERY PRODUCTION MATERIALS WITH WORKING GROUP (1.8); CONTINUE TO PREPARE FOR CONTESTED JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING CONSIDERATION OF WITNESSES, EVIDENTIARY PROOFS AND DISCOVERY MATTERS (1.1); TELECONFERENCE WITH J. WORMAN AT GREY WOLF CAPITAL REGARDING PROCESS QUESTIONS (0.2); NUMEROUS EMAILS AND TELECONFERENCES WITH DELPHI REPRESENTATIVES, T. LAURIA, B. ROSENBERG RE UCC FRAMEWORK SETTLEMENT DISCUSSIONS (0.6) .
BUTLER, JR. J	12/31/06	4.40	EMAILS FROM/TO T. LAURIA REGARDING CREDITORS' COMMITTEE REPACKAGED VETO RIGHTS PROPOSAL (0.3); CONTINUE TO PREPARE FOR JANUARY 2ND MEETING WITH HIGHLAND MANAGEMENT REPRESENTATIVES IN TROY INCLUDING REVIEW OF STATUS OF DRAFT CONFIDENTIALITY AGREEMENT (0.3); PREPARE FOR (0.6) AND PARTICIPATE IN (2.1); WORKING GROUP TELECONFERENCE REGARDING JANUARY 11TH FRAMEWORK HEARING REGARDING DISCOVERY, TRIAL PREPARATION (WITNESS AND EXHIBITS) AND MEET AND CONFER MATTERS; REVIEW FRAMEWORK OBJECTIONS CHART AND ANALYSIS (0.6); FOLLOW-UP ON POR STATUS AND NEXT STEPS (0.2); EMAILS FROM/TO T. LAURIA, J. SHEEHAN AND B ROSENBERG RE UCC FRAMEWORK SETTLEMENT DISCUSSIONS (0.3) .
		149.30	
COCHRAN EL	12/01/06	2.90	REVIEW REVISED PLAN SUPPORT AGREEMENT WITH AITC COMMENTS (2.9) .
COCHRAN EL	12/02/06	3.20	REVIEW DRAFT FRAMEWORK SUPPORT AGREEMENT AND INVESTMENT AGREEMENT (3.2) .
COCHRAN EL	12/03/06	5.40	FURTHER REVISIONS OF FRAMEWORK SUPPORT AGREEMENT AND INVESTMENT AGREEMENT (2.3); TELECONFERENCE WITH WORKING GROUP (1.6); PREPARE ISSUES LIST REGARDING SAME (1.5) .

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COCHRAN EL	12/04/06	8.60	PREPARE REVISED DRAFTS OF SUPPORT AGREEMENT AND INVESTMENT AGREEMENT (8.6).
COCHRAN EL	12/05/06	16.50	NEGOTIATE SESSIONS ON INVESTMENT AGREEMENT INVOLVING CLIENTS (J. SHEEHAN, S. CORCORAN) (16.5).
COCHRAN EL	12/06/06	14.70	NEGOTIATING SESSIONS ON INVESTMENT AGREEMENT (14.7).
COCHRAN EL	12/07/06	12.20	NEGOTIATE SESSIONS ON INVESTMENT AGREEMENT (12.2).
COCHRAN EL	12/08/06	16.20	REDRAFT INVESTMENT AGREEMENT (16.2).
COCHRAN EL	12/09/06	2.70	REVIEW REVISED INVESTMENT AGREEMENTS (2.7).
COCHRAN EL	12/10/06	12.20	PARTICIPATE IN FRAMEWORK NEGOTIATIONS (12.2).
COCHRAN EL	12/11/06	17.20	PARTICIPATE IN FRAMEWORK NEGOTIATIONS (17.2).
COCHRAN EL	12/12/06	18.10	PARTICIPATE IN FRAMEWORK NEGOTIATIONS (18.1).
COCHRAN EL	12/13/06	10.20	PARTICIPATE IN FRAMEWORK NEGOTIATIONS (10.2).
COCHRAN EL	12/14/06	7.80	WORK ON DESCRIPTIVE FOR EQUITY COMMITMENT (7.8).
COCHRAN EL	12/15/06	9.70	NEGOTIATE AGREEMENT FOR EQUITY COMMITMENT (9.7).
COCHRAN EL	12/16/06	6.30	REVIEW REVISIONS TO ECPA, COMMITMENT LETTERS AND DISCUSSIONS WITH PLUM INVESTORS (6.3).
COCHRAN EL	12/17/06	2.40	REVIEW FINAL DOCUMENTS (2.4).
COCHRAN EL	12/19/06	3.50	REVIEW ISSUES RELATING TO DOCUMENTATION AND ORGANIZATION OF GOING FORWARD CLIENTS (3.5).
COCHRAN EL	12/20/06	4.70	REVIEW UCC AND EC COMMENTS ON ECPA AND PFSA (3.6); TELECONFERENCE WITH GM, PLAN INVESTORS AND DELHPI ON UCC AND EC COMMENTS (1.1).
COCHRAN EL	12/21/06	3.20	REVIEW HIGHLAND PROPOSAL (3.2).
COCHRAN EL	12/22/06	7.10	REVIEW EMAILS IN RESPONSE TO DOCUMENT PRODUCTION REQUEST (5.7); REVIEW HIGHLAND NDA DRAFT (1.4).
COCHRAN EL	12/23/06	1.20	REVIEW HIGHLAND 13D (1.2).
COCHRAN EL	12/26/06	3.70	REVIEW STATEMENT OF AMBIGUITY FOR TC, UCC, EC (3.7).
COCHRAN EL	12/27/06	9.80	REVIEW ISSUES RELATING TO STATEMENT OF AMBIGUITY AND RESPONSES (9.8).

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COCHRAN EL	12/28/06	7.00	REVIEW STATEMENT OF AMBIGUITY RESPONSES WITH PLAN INVESTORS (5.7); REVIEW HIGHLAND NDA MARKUP (1.3).
COCHRAN EL	12/29/06	6.20	FINALIZE STATEMENT OF AMBIGUITIES RESPONSE (4.2); REVIEW RIGHTS OFFERING ISSUES (1.3); REVIEW CHECKDATING (0.7).
COCHRAN EL	12/31/06	2.50	PARTICIPATE IN CALL ON PRESENTATION OF FRAMEWORK AGREEMENT TO COURT (2.5).
		215.20	
GIBSON ML	12/01/06	0.80	REVIEW COMMENTS ON FRAMEWORK AGREEMENT (0.8).
GIBSON ML	12/02/06	2.30	REVIEW DRAFT INVESTOR RIGHTS AGREEMENT (2.3).
GIBSON ML	12/03/06	1.90	CONFERENCE CALL WITH WORKING GROUP REGARDING INVESTOR AGREEMENT AND FRAMEWORK AGREEMENT (1.2), REVIEW AND COMMENT ON ISSUES LIST (0.7).
GIBSON ML	12/04/06	6.30	TELECONFERENCE WITH CLIENT AND WORKING GROUP LIST ON FRAMEWORK AND INVESTORS AGREEMENT (2.2), TELECONFERENCES ON FINANCE ISSUES IN EQUITY DOCUMENTS (1.1), REVIEW AND COMMENT ON INTERIM MARK-UP (0.8); DRAFT RIDERS FOR AGREEMENT (0.9); MULTIPLE TELECONFERENCES/CORRESPONDENCE (0.2); REVIEW AND DISCUSS CORPORATE FINANCE COMMENTS ON PURCHASE AGREEMENT (1.1).
GIBSON ML	12/05/06	3.30	REVIEW AND COMMENT ON REVISED DRAFTS OF FRAMEWORK AND EQUITY AGREEMENT AND MEETING WITH INTERNAL TEAM REGARDING SAME (3.1); FOLLOW UP ON AGREEMENTS (0.2).
GIBSON ML	12/06/06	0.90	REVIEW AND COMMENT ON LATEST DRAFT OF EQUITY AGREEMENT (0.9).
GIBSON ML	12/07/06	3.20	MEETINGS WITH CLIENT, INTERNAL TEAM AND OTHER SIDE (2.9); FOLLOW UP WITH INTERNAL TEAM REGARDING AGREEMENT ISSUES (0.3).
GIBSON ML	12/08/06	6.00	REVIEW LATEST DRAFT AGREEMENT (0.8), DRAFTING SESSION WITH /INTERNAL TEAM AND CLIENT ON PURCHASE AGREEMENT (5.2).
GIBSON ML	12/09/06	2.30	REVIEW AND REVISE EQUITY COMMITMENT LETTER (AND REVIEW RELATED PRECEDENT) AND DISTRIBUTED (2.1); CORRESPONDENCE REGARDING SAME (0.2).
GIBSON ML	12/10/06	11.30	DISCUSSIONS REGARDING EQUITY COMMITMENT COMMENTS (0.5); REVIEW PRECEDENT AND REVISE AND DISTRIBUTED EQUITY COMMITMENT LETTER TWICE (0.9); REVIEW REVISED DRAFT AGREEMENT (1.0); MEETING WITH CLIENT AND NEGOTIATIONS AND INTERNAL DISCUSSIONS (8.9).

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GIBSON ML	12/11/06	7.30	MULTIPLE TELECONFERENCES WITH INTERNAL TEAM AND INVESTORS' COUNSEL AND MEETING INTERNALLY REGARDING SAME (3.3); REVIEW AND COMMENT ON INVESTMENT LETTER AND DISCUSSIONS REGARDING SAME (0.5); REVIEW AND COMMENT ON MULTIPLE DRAFTS OF ISSUES CHART AND DISCUSSIONS REGARDING SAME (0.8); MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.3); REVIEW AND COMMENT ON REVISED EQUITY COMMITMENT LETTER AND TELECONFERENCES REGARDING SAME (1.3); REVIEW AND COMMENT ON REVISED EQUITY AGREEMENT (1.1).
GIBSON ML	12/12/06	5.20	MEETING WITH WORKING GROUP ON OUTSTANDING ISSUES AND DOCUMENTS (2.2); REVIEW AND REVISE PURCHASE AGREEMENT (2.0); REVIEW AND REVISE MULTIPLE DRAFTS OF EQUITY COMMITMENT LETTER (0.9); FOLLOW UP REGARDING ANTITRUST MATTERS (0.1).
GIBSON ML	12/13/06	5.00	MEETINGS WITH INTERNAL TEAM, CLIENT AND OTHER SIDE (3.3); REVIEW AND COMMENT ON DRAFT AGREEMENT AND FOLLOW UP REGARDING SAME WITH INTERNAL TEAM (0.9); MULTIPLE TELECONFERENCES/CORRESPONDENCE REGARDING ANTITRUST FILING ISSUES (0.8).
GIBSON ML	12/14/06	1.70	MULTIPLE CORRESPONDENCE (0.3); DISCUSSIONS WITH INTERNAL TEAM REGARDING AGREEMENT ISSUES AND ANTITRUST FILING MATTERS (0.3); REVIEW AND COMMENT ON EQUITY DOCUMENT LETTER DRAFTS (0.3); REVIEW AND COMMENT ON AGREEMENT (0.8).
GIBSON ML	12/15/06	6.00	REVIEW AND COMMENT ON MULTIPLE DRAFTS OF EQUITY AGREEMENT (1.8); REVIEW AND COMMENT ON MULTIPLE DRAFTS OF EQUITY COMMITMENT LETTERS (0.9); REVIEW AND COMMENT ON MULTIPLE DRAFTS OF PSA (0.3); REVIEW AND REVISE DRAFT PRESS RELEASE AND TELECONFERENCES/CORRESPONDENCE REGARDING SAME (0.8); MULTIPLE MEETINGS WITH INTERNAL TEAM AND TELECONFERENCES/CORRESPONDENCE WITH CLIENTS AND ATTORNEYS FOR INVESTORS (2.2).
GIBSON ML	12/16/06	0.40	MULTIPLE CORRESPONDENCE REGARDING FINALIZING DOCUMENTS (0.4).
GIBSON ML	12/17/06	1.20	MULTIPLE TELECONFERENCES/CORRESPONDENCE WITH CLIENT, COUNSEL FOR INVESTORS AND INTERNAL TEAM REGARDING FINALIZING DOCUMENTS (0.7); REVIEW MULTIPLE CHANGES TO AGREEMENTS AND DISCUSSIONS REGARDING SAME (0.5).

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GIBSON ML	12/20/06	0.50	TELECONFERENCES/CORRESPONDENCE REGARDING PWC ENGAGEMENT (0.3); REVIEW SUMMARY OF COMMENTS ON EQUITY AGREEMENTS (0.2).
GIBSON ML	12/21/06	1.40	REVIEW HIGHLAND PROPOSAL AND RELATED DISCUSSIONS (0.3); REVIEW AND COMMENT ON PWC ENGAGEMENT LETTER AND RELATED PRECEDENT AND DISCUSSIONS WITH CLIENT REGARDING SAME (1.1).
GIBSON ML	12/22/06	0.50	TELECONFERENCES/CORRESPONDENCE REGARDING INVESTORS DILIGENCE REQUEST (0.1); REVIEW AND SEGREGATED EMAILS FOR COURT REQUEST (0.4).
GIBSON ML	12/27/06	1.90	REVIEW QUESTIONS REGARDING AMBIGUITIES IN INVESTOR DOCUMENTS AND CONFERENCE CALL REGARDING SAME (1.9).
		69.40	
HOGAN III AL	12/18/06	2.80	REVIEW FRAMEWORK MOTION AND OPERATIVE AGREEMENTS IN CONNECTION WITH SAME, IN ANTICIPATION OF POTENTIAL LITIGATION OF MATTER (2.8).
HOGAN III AL	12/19/06	8.60	CONTINUE REVIEW OF FRAMEWORK MOTION AND UNDERLYING DOCUMENTS (3.5); REVIEW EQUITY COMMITTEE AND CREDITORS' PRELIMINARY OBJECTIONS TO FRAMEWORK MOTION, AND PLAN FOR RESPONSES TO SAME (4.2); TELECONFERENCES WITH S. CORCORAN REGARDING PLANNING FOR LITIGATION OF FRAMEWORK MATTER (0.4); REVIEW DISCOVERY REQUESTS FROM COMMITTEES (0.5).
HOGAN III AL	12/20/06	9.20	CONTINUED ANALYSIS OF COMMITTEE DISCOVERY, AND EDIT CHART SUMMARIZING SAME, AND OBJECTIONS THERETO (2.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH GM AND PLAN INVESTOR COUNSEL CONCERNING FRAMEWORK LITIGATION AND DISCOVERY ISSUES IN CONNECTION WITH SAME (2.0); PLAN AND COORDINATE COLLECTION AND REVIEW OF MATERIALS IN CONNECTION WITH FRAMEWORK DISCOVERY (1.4); DRAFT LETTER TO OBJECTING COUNSEL REGARDING POTENTIAL RESOLUTION OF DISCOVERY DISPUTES IN PREPARATION FOR MEET AND CONFER CONFERENCE (1.2); REVIEW IUE PRELIMINARY OBJECTION (0.4); PREPARE FOR AND PARTICIPATE IN FOLLOW-UP CONFERENCE WITH GM AND PLAN INVESTOR COUNSEL CONCERNING FRAMEWORK LITIGATION (1.8).

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HOGAN III AL	12/21/06	10.10	PARTICIPATE IN INTERNAL CONFERENCE TO DISCUSS COMMITTEE ISSUES WITH FRAMEWORK AGREEMENTS, AND POTENTIAL LITIGATION STRATEGY WITH RESPECT TO SAME (1.0); PREPARE FOR AND PARTICIPATE IN MEET AND CONFER CONFERENCE WITH COMMITTEES CONCERNING DISCOVERY REQUESTS AND OBJECTIONS TO SAME (1.4); PARTICIPATE IN CONFERENCE WITH COUNSEL FOR GM AND PLAN INVESTORS CONCERNING STRATEGY WITH RESPECT TO OBJECTIONS TO FRAMEWORK MOTIONS (2.2); PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE CONCERNING DISCOVERY ISSUES WITH RESPECT TO FRAMEWORK LITIGATION (1.4); REVIEW AND EDIT ORDER IN CONNECTION WITH SAME (0.8); CONTINUE TO REVIEW OF FRAMEWORK OBJECTIONS AND OPERATIVE DOCUMENTS IN PREPARATION FOR LITIGATION (1.8); CONTINUE COORDINATION AND REVIEW OF MATERIALS IN CONNECTION WITH RESPONSES TO DISCOVERY REQUESTS, INCLUDING REVIEW OF SKADDEN ATTORNEYS' E-MAILS (1.5).
HOGAN III AL	12/22/06	10.80	REVIEW AND COORDINATE ENTRY OF SCHEDULING ORDER IN CONNECTION WITH FRAMEWORK LITIGATION (1.2); TELECONFERENCES WITH B. SHAW AND D. RESNICK CONCERNING RESPONSES TO DISCOVERY REQUESTS (0.8); TELECONFERENCE WITH R. EISENBERG CONCERNING RESPONSES TO DISCOVERY REQUESTS (0.2); DRAFT DOCUMENT PRODUCTION MEMO FOR DELPHI, AND DISCUS COORDINATION OF COLLECTION AND REVIEW OF RESPONSIVE MATERIAL IN CONNECTION WITH FRAMEWORK DISCOVERY (2.6); RECEIVE AND REVIEW MATERIALS IN CONNECTION WITH DISCOVERY REQUESTS, AND CONFERENCE WITH LITIGATION TEAM IN TERMS OF PLANNING FOR PRODUCTION OF SAME (2.5); CONTINUE REVIEW OF OBJECTIONS TO FRAMEWORK, AND UNDERLYING DOCUMENTS TO PREPARE FOR LITIGATION (3.5).
HOGAN III AL	12/23/06	6.80	CONTINUE REVIEW OF SKADDEN ATTORNEYS' EMAIL IN CONNECTION WITH DISCOVERY CONCERNING FRAMEWORK LITIGATION (6.8).
HOGAN III AL	12/26/06	10.60	REVIEW COMMITTEE COMMENTS/OBJECTIONS TO SCHEDULING ORDER, AND DRAFT RESPONSE LETTER IN CONNECTION WITH SAME (2.3); CONTINUE COLLECTION, COORDINATION, AND REVIEW OF DISCOVERY MATERIALS IN CONNECTION WITH OBJECTORS' DISCOVERY REQUESTS (2.6); CONTINUE ANALYSIS OF OBJECTIONS, AND OPERATIVE DOCUMENTS IN CONNECTION WITH FRAMEWORK LITIGATION (2.9); REVIEW STATEMENTS OF PURPORTED "AMBIGUITIES" FROM OBJECTORS, AND CONTINUED REVIEW OF OPERATIVE DOCUMENTS IN CONNECTION WITH SAME (2.8).